Placement & Share Purchase Plan - Cleansing Notice

This notice is given by Mount Hope Mining Limited (ASX:MHM) (**Company**) in accordance with the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**) and for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the announcement on 29 October 2025, the Company confirms that it:

- has issued 6,150,000 fully paid ordinary shares (**Placement Shares**) under the Placement (**Placement**): and
- will make offers to issue fully paid ordinary shares (**SPP Shares**) under a share purchase plan (**SPP**). The SPP Offer Booklet will be made available to eligible shareholders tomorrow.

The Company confirms that:

(a) the SPP Shares and Placement Shares will be issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given in accordance with the ASIC Instrument and section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) section 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and section 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This notice has been authorised for release by the Board of Mount Hope Mining Limited.

For further information please contact:

Paul Kiley
Company Secretary
info@mounthopemining.com.au