

INVESTOR UPDATE

ASX RELEASE

29 September 2025

LOCKSLEY RESOURCES LIMITED

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TICKER

ASX: LKY OTCQB: LKYRF FSE:X5L

SHARES ON ISSUE

275,398,961



COMPLETION OF TRANCHE 2 PLACEMENT ISSUE

The Board of **Locksley Resources Ltd** (ASX: **LKY**, OTCQB: **LKYRF**, FSE: **X5L**) ("**Locksley**" or the "**Company**") confirms the successful completion of the T2 placement to Tribeca, further strengthening our register with the support of one of our major shareholders. We greatly appreciate Tribeca's ongoing commitment and the confidence they continue to demonstrate in our U.S. mine-to-market strategy.

Following this placement, Locksley's cash position now exceeds **\$7 million**.

We look forward to keeping you updated on the next stage of Locksley's growth.

This announcement has been authorised for release by the Company Secretary of Locksley Resources.

For further information, please contact:

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