



ASX RELEASE (12 AUGUST 2025)

## Financing Update and AGM

Tartana Minerals Limited (ASX: TAT) (**Tartana** or the **Company**) is pleased to provide an update on its non-dilutive financing endeavours and confirm the date for the Company's Annual General Meeting.

### **\$0.5 million Non-Dilutive Financing**

Tartana is pleased to confirm it has secured a further \$0.5 million in non-dilutive financing through an unsecured loan, which, subject to shareholder approval, may be refinanced into Convertible Notes.

The lender will receive interest at the rate of 15% per annum on the funds advanced. Subject to shareholder and regulatory approvals to be sought, the Company will issue to the lender Convertible Notes which will, in effect, refinance this facility.

The proposed Convertible Note terms follow the same terms as other recent financiers and are on terms the Company considers to be attractive – 15% per annum coupon, converting at \$0.10 per share at the holder's election at any time prior to maturity. The maturity date of the loan (and the relevant Convertible Notes, when issued) is 11 August 2027. For the avoidance of doubt, the loan is not convertible into Shares unless shareholders approve the refinancing into Convertible Notes.

The lender for this facility was introduced to the Company by the directors. The lender is not a party to whom ASX Listing Rule 10.11 applies.

### **Annual General Meeting**

Approval for this Convertible Note Financing and the earlier announced transactions (together totalling ~\$2.05 million in new financing) will be sought at the 2025 Annual General Meeting.

The directors expect to hold this meeting at 11.00am (Sydney time) on Wednesday, 19 November 2025 at the Company's offices – 169 Blues Point Road, McMahon's Point NSW 2060. A Notice of Meeting will be released in due course. As required by ASX Listing Rule 3.13.1 the Company advises that the closing date for nominations of candidates for election as a director is expected to be 5.00pm on 1 October 2025 on the assumption that the final AGM date does not change.

ENDS

This announcement has been approved by the Managing Director of Tartana Minerals Limited (ASX:TAT).

Further Information:

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Managing Director

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### **About Tartana Minerals Limited (ASX:TAT)**

Tartana Minerals Limited (ASX:TAT) is a copper producer with an existing heap leach – solvent extraction – crystallisation plant located on its Tartana mining leases in the Chillagoe Region of Far North Queensland. It has also been investigating the development of its primary copper and zinc resources located on these mining leases. Elsewhere, it has an extensive exploration portfolio, including the Chillagoe, Herberton and Ortona project areas and individual projects such as Cherry Tree, Beefwood, Dimbulah and Fulford. Their projects cover copper, zinc, gold, silver, tin, tungsten and antimony projects and include the Maid Gold Resource.