

ASX ANNOUNCEMENT

ASX : BSX

28 July 2025

Blackstone Completes Share Purchase Plan

Blackstone Minerals Limited (ASX: BSX) ("Blackstone" or the "Company"), announces it has completed the Share Purchase Plan ("SPP").

Total applications received under the SPP were \$217,500 and is in addition to the \$22.6 million raising by the Company via a Placement to Sophisticated and Professional Investors (refer ASX announcement 2 July 2025).

The SPP was conducted as per the ASX Announcement dated 2 July 2025 and the Share Purchase Plan Offer Booklet dated 9 July 2025 which closed on 23 July 2025.

A total of 2,788,452 shares will be issued pursuant to the SPP at \$0.078 per share. Applicants under the SPP will receive a letter in the coming days from Automic with confirmation of their personal allocations. Any late payments or invalid applications will be returned by Automic in accordance with the SPP Terms and Conditions.

Shares under the SPP are expected to be issued on 30 July 2025, with trading on the ASX expected to commence on 31 July 2025. Terms used above have the meanings given in the SPP Terms and Conditions included in the SPP Offer Booklet per the ASX announcement of 9 July 2025.

Authorised by the Managing Director on behalf of Blackstone Minerals Limited.

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Managing Director

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Investors are also encouraged to join and engage through the Blackstone Minerals Investor Hub, post questions and feedback through the Q&A function accompanying each piece of content, and [engage directly](#) with the Blackstone team.

How to join the Blackstone Minerals InvestorHub

1. Head to our [Investor Hub](#) or scan the QR code with your smart device
2. Follow the prompts to sign up for an Investor Hub Account
3. Complete your account profile and link your shareholdings if you are a current shareholder.



About Blackstone

Blackstone Minerals (ASX:BSX) is positioning itself as a major copper-gold developer in Southeast Asia following its transformational merger with IDM International, acquiring the world-class Mankayan Copper-Gold Project in the Philippines. One of Asia's largest undeveloped porphyry systems, Mankayan significantly enhances Blackstone's scale and strategic value, complementing its Ta Khoa nickel-cobalt project in Vietnam.

Led by a proven team with deep expertise in Southeast Asia and underground bulk mining, Blackstone is advancing a clear development strategy aimed at unlocking district-scale growth, with multiple value catalysts anticipated in 2H CY25.