

ASX Announcement

By eLodgement 19 June 2025

International Graphite seeks to expand processing facilities

International Graphite Limited (ASX: IG6) has identified significant opportunities to scale and expand its graphite processing business strategy as the Company progresses the construction of its graphite micronising processing facility in Collie, Western Australia.

The detailed design and approvals phase for the Collie Micronising Facility has commenced. At nameplate annual production capacity, the facility could generate \$14.1 million in revenue with a \$1.7 million expansion, doubling revenue to \$28.0 million¹.

The Company is exploring opportunities to further scale, expand the Collie facilities and use its intellectual property - built through years of process flowsheet development and operating experience and customer validation of product produced at the Collie Graphite Processing and R&D Facility - to quickly establish new facilities in overseas markets, in particular Europe and the United States, leveraging additional funding opportunities that may exist in these jurisdictions.

The U.S. government recognises the strategic importance of graphite and critical minerals to the U.S. defence industrial base, and economic and national security - reflected in award consideration shown by the U.S. Department of Defense in a proposal for US\$7.5 million in award funding for the Springdale 'mine to market' business plan.² Investigations assessing site locations in Savannah, Georga to host additional downstream facilities are underway.

Sales prices for end use specifications of standard purity and high purity micronised products, as well as expandable graphite products, support the development of new processing facilities, which would further diversify and expand customer supply sources.

This announcement has been authorised for release by the Board of International Graphite Limited.

Andrew Worland

Managing Director and Chief Executive Officer

For more information please contact:

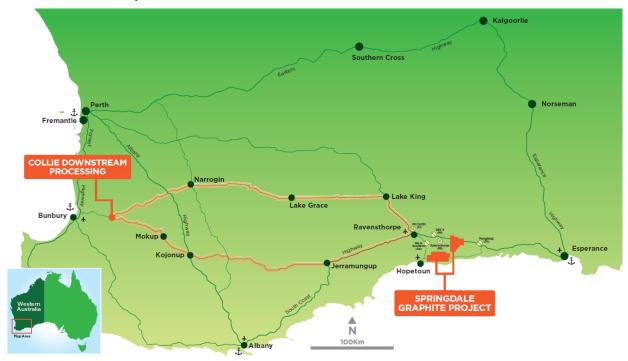
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¹ Refer ASX releases dated 20 March 2025 and 3 June 2025

² Refer ASX release dated 19 May 2025



About International Graphite



International Graphite is an emerging supplier of processed graphite products, including active anode materials for lithium-ion batteries in electric vehicles, defence applications and global energy transformation. The Company is developing a mine-to-market capability, with mining and graphite concentrate production from its 100% owned Springdale Graphite Project, and downstream processing at Collie, both in Western Australia. The Company is building on Australia's reputation for technical excellence and outstanding ESG performance to provide secure and reliable graphite supply for growing markets in the US, Europe and Asia. Collie operations are certified to ISO ISO9001:2015. International Graphite is listed on the Australian Securities Exchange (ASX: IG6) and Tradegate and Frankfurt Stock Exchange (FWB: H99, WKN: A3DJY5) and is a member of the European Battery Alliance (EBA250) and European Raw Minerals Alliance (ERMA). www.internationalgraphite.com.au

Forward-Looking Statements

Certain statements in this announcement relate to the future, including forward-looking statements relating to the Company and its business. Forward-looking statements include, but are not limited to, statements concerning International Graphite Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.

These forward-looking statements involve known and unknown risks, uncertainties, assumptions, and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such statements. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement and deviations are both normal and to be expected. Neither the Company, its officers nor any other person gives any representation, assurance or guarantee that the events or other matters expressed or implied in any forward-looking statements will actually occur. You are cautioned not to place undue reliance on those statements.