

GRADE CONTROL DRILLING CONFIRMS HIGH-GRADE 0-50M DEPTH ZONE AT CROWN PRINCE GOLD PROJECT

HIGHLIGHTS

High-grade gold results returned from inclined grade control drilling targeting in-situ mineralisation under surface cap rock and in the saprolite zone. This drilling covers early mining benches in the proposed open pit design at the Crown Prince Gold Project.

- Most of the high-grade gold assays received to date are displayed along the western part of the South-Eastern Zone (SEB) and above the Main Zone (MOB) of the Crown Prince ore body.
- Significant intersections include:

4m @ 40.98g/t Au from 25m in GC00217(MOB)	10m @ 67.57g/t Au from 47m in GC00282(SEB)
9m @ 9.16g/t Au from 40m in GC00252(SEB)	13m @ 13.08g/t Au from 27m in GC00284(SEB)
33m @ 3.70g/t Au from 9m in GC00253(SEB)	15m @ 39.07g/t Au from 1m in GC00291(SEB)
15m @ 11.25g/t Au from 35m in GC00261(SEB)	11m @ 14.56g/t Au from 21m in GC00292(SEB)
17m @ 10.21g/t Au from 0m in GC00267(SEB)	17m @ 6.40g/t Au from 51m in GC00294(SEB)
10m @ 31.71g/t Au from 24m in GC00268(SEB)	19m @ 4.65g/t Au from 30m in GC00299(SEB)
7m @ 19.85g/t Au from 37m in GC00269(SEB)	11m @ 9.32g/t Au from 0m in GC00310(SEB)
9m @ 25.4g/t Au from 46m in GC00270(SEB)	14m @ 22.95g/t Au from 27m in GC00312(SEB)
19m @ 6.21g/t Au from 40m in GC00272(SEB)	
7m @ 21.19g/t Au from 4m in GC00277(SEB)	
19m @ 5.17g/t Au from 0m in GC00278(SEB)	

New Murchison Gold Limited (**ASX:NMG**) (“**NMG**” or the “**Company**”) is pleased to announce high-grade gold intercepts from reverse circulation (RC) grade control drilling beneath the cap rock zone at the Crown Prince Gold Project (“**Crown Prince**”) (M51/886) at the Company’s flagship Garden Gully Gold Project near Meekatharra, Western Australia.

Crown Prince is a high-grade gold deposit within New Murchison Gold’s Garden Gully Project it is located 22 kilometres north-west of Meekatharra in Western Australia via the Great Northern Highway and the Mt Clere Road (**Figure 1**).



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Projects
Garden Gully Gold Project

Corporate
Shares on Issue 9,831m
Share Price \$0.016 (At 27/05/2025)
Market Cap \$157m

ASX Code NMG

NMG is undertaking a grade control drilling program at Crown Prince to infill resource estimation drilling ahead of mining. A total of **330** inclined grade control drill holes have been designed to test and better delineate grade below the lateritic cap rock above the Crown Prince ore body. **Assay results received to date are only from the first 101 holes.**

The drilling was designed over the Crown Prince pit design area to a maximum depth of 83m and drilled northerly over the Main Zone and north-westerly over the South-Eastern Zone (SEB). Their distribution over the current pit design is shown in **Figure 2** and all the hole details are included in **Table 1**. **Figures 3** and **4** display the intersected ore bodies in the Main and South-Eastern Zones by the current grade control RC drilling. Assay results greater than 1g/t Au are included in **Appendix 1**.

Pleasingly this grade control drilling supports the continuity of the mineralised structures at Crown Prince and replicates the grades returned previously from resource drilling.

Alex Passmore, NMG's CEO, commented: *"We are pleased to report high gold grades from this round of grade control drilling which adds further confidence to the mining proposition at Crown Prince in addition to the recently announced high-grade caprock results. The mineralised zones and grades defined by our grade control programs so far are confirming our expectations on a high grade, high return open pit proposition."*

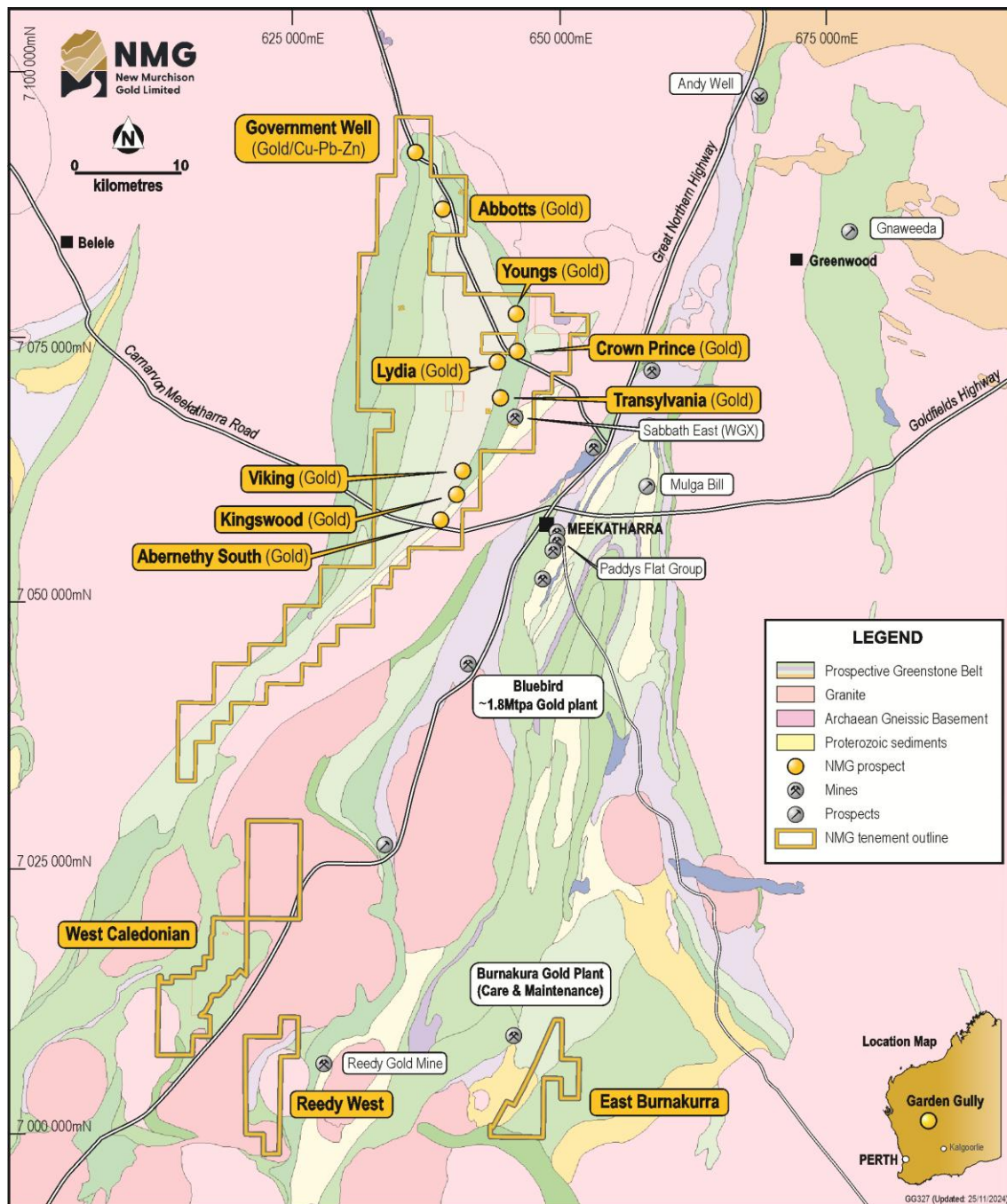


Figure 1: Garden Gully Tenements

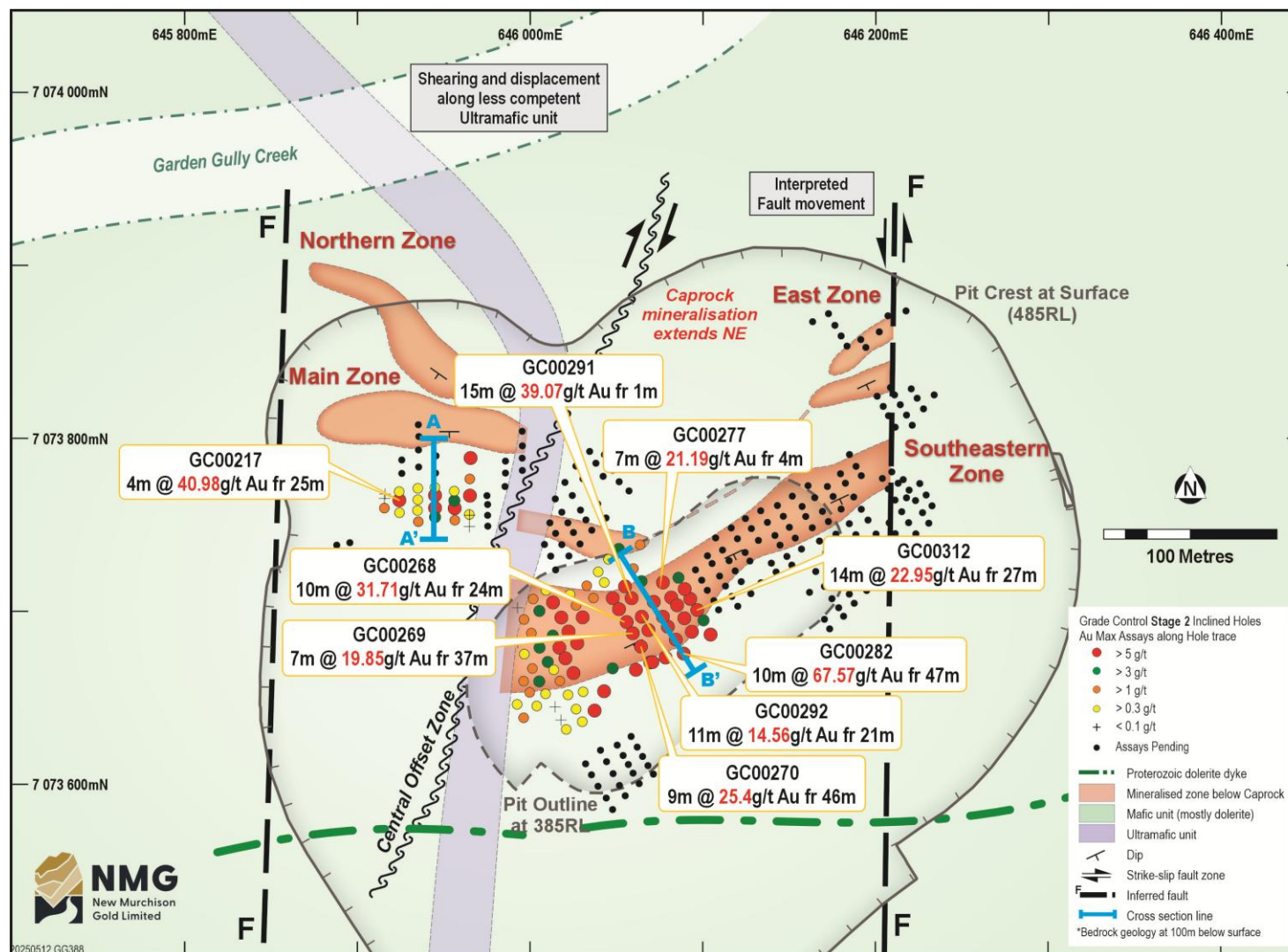


Figure 2: Grade control RC drill hole collars distribution over the Crown Prince Gold Prospect

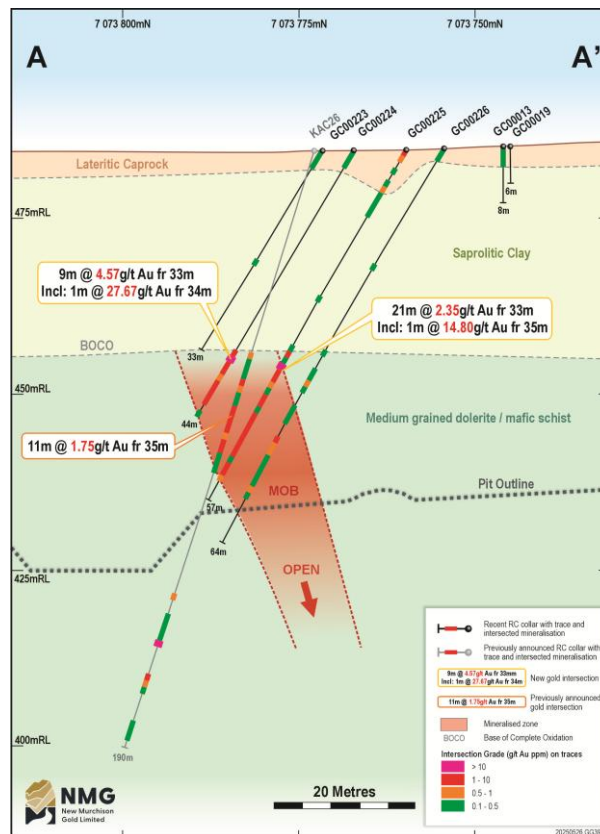


Figure 3: Cross section over the Main Zone (MOB)

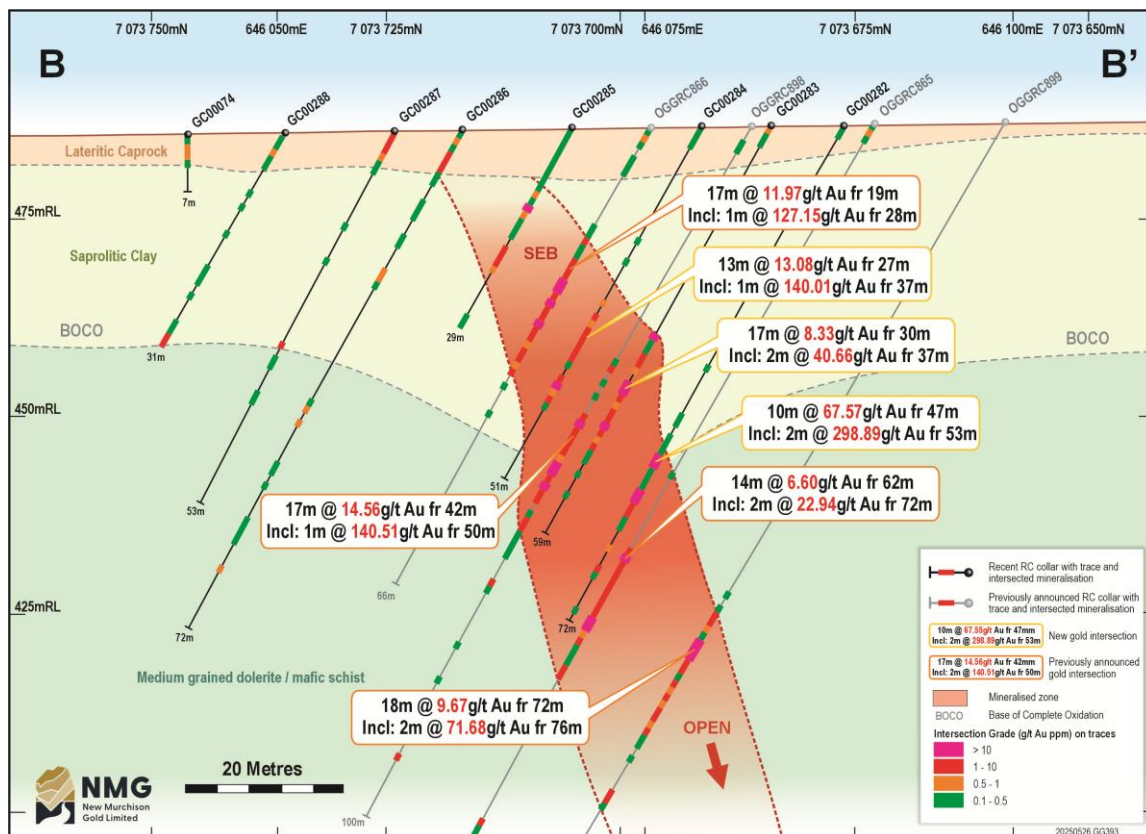


Figure 4: Cross section over the South-Eastern Zone (SEB)

Authorised for release to ASX by the Board of New Murchison Gold Limited

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ABOUT NEW MURCHISON GOLD

New Murchison Gold Ltd (ASX:NMG) is a mineral exploration and development company which holds a substantial package of tenements in the prolific Murchison goldfield near Meekatharra, Western Australia.

The Company is focused on the Garden Gully Gold Project which comprises a 677km² tenure package covering the Abbotts Greenstone Belt and other key regional structures. The project has multiple gold deposits along the belt with the most advanced being the Crown Prince Deposit.

Gold mineralisation in the belt is controlled by major north trending structures and contact zones between felsic and mafic metamorphosed rocks.

NMG updated its Mineral Resource Estimate in November 2024, and reported a maiden Ore Reserve and Feasibility Study for the Crown Prince Deposit in February 2025. This places NMG on track towards becoming a gold producer.

Disclaimer

This release may include forward-looking and aspirational statements. These statements are based on NMG management's expectations and beliefs concerning future events as of the time of the release of this announcement. Forward-looking and aspirational statements are necessarily subject to risks, uncertainties and other factors, some of which are outside the control of NMG, which could cause actual results to differ materially from such statements. NMG makes no undertaking to subsequently update or revise the forward looking or aspirational statements made in this release to reflect events or circumstances after the date of this release, except as required by applicable laws and the ASX Listing.

Refer to www.newmurchgold.com.au for past ASX announcements.

Competent Person's Statement

Information in this Announcement that relates to exploration results is based upon work undertaken by Mr. Costica Vieru, a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Vieru has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Vieru is an employee of NMG Limited and consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Information in this announcement that relates to Mineral Resources is based upon, and fairly represents, information and supporting documentation compiled by Mr Brian Fitzpatrick MAusIMM (CP). Mr Fitzpatrick is a Principal Geologist with Cube Consulting Pty Ltd and a Member of the Australasian Institute of Mining and Metallurgy with CP accreditation. The Competent Person has sufficient experience which is relevant to the style(s) of mineralisation and type(s) of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Fitzpatrick consents to the inclusion in this announcement of the matters based upon his input into the information in the form and context in which it appears.

The Competent Person for the Ore Reserve estimate is Mr Mark Chesher, a mining engineer with more than 40 years' experience in the mining industry. Mr. Chesher is a Fellow of the AusIMM, a Chartered Professional, a full-time employee of Chesher Mine Consulting Pty Ltd (CMC) and has sufficient open pit mining activity experience relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the JORC Code. Mr Chesher consents to the inclusion of information relating to the Ore Reserve in the form and context in which it appears.

In reporting the Ore Reserves referred to in this public release, CMC acted as an independent party, has no interest in the outcome of the Crown Prince Gold Project and has no business relationship with New Murchison Gold Ltd other than undertaking those individual technical consulting assignments as engaged, and being paid according to standard per diem rates with reimbursement for out-of-pocket expenses. Therefore, CMC and the Competent Person believe that there is no conflict of interest in undertaking the assignments which are the subject of the statements.

Past Exploration results and Mineral Resource Estimates reported in this announcement were previously prepared and disclosed by NMG in accordance with JORC Code. The Company confirms that it is not aware of any new information or data that materially affects the information included in these market announcements. The Company confirms that the form and content in which the Competent Person's findings are presented here have not been materially modified from the original market announcement, and all material assumptions and technical parameters underpinning Mineral Resource Estimates in the relevant market announcement continue to apply and have not materially changed. Refer to www.newmurch.com.au for details on past exploration results and Mineral Resource Estimates.

Table 1: Drill hole details

Hole ID	Hole Depth	Easting	Northing	Grid_ID	RL	Lease_ID	Dip	Azimuth	Prospect	Method	Type
GC00213	32	645916	7073768	MGA20_50	480.7	M51/886	-60.9	0.7	Crown Prince	DGPS	RC
GC00214	41	645915	7073765	MGA20_50	470.7	M51/886	-61.1	358.8	Crown Prince	DGPS	RC
GC00215	50	645915	7073760	MGA20_50	470.7	M51/886	-61.6	357.5	Crown Prince	DGPS	RC
GC00216	31	645924	7073769	MGA20_50	470.5	M51/886	-60.2	358.5	Crown Prince	DGPS	RC
GC00217	41	645924	7073764	MGA20_50	470.5	M51/886	-60.0	358.7	Crown Prince	DGPS	RC
GC00218	52	645924	7073757	MGA20_50	470.3	M51/886	-60.4	1.4	Crown Prince	DGPS	RC
GC00219	31	645935	7073771	MGA20_50	484.4	M51/886	-59.1	357.3	Crown Prince	DGPS	RC
GC00220	48	645935	7073765	MGA20_50	484.4	M51/886	-60.0	0.7	Crown Prince	DGPS	RC
GC00221	54	645934	7073758	MGA20_50	484.5	M51/886	-59.7	358.6	Crown Prince	DGPS	RC
GC00222	66	645935	7073752	MGA20_50	484.7	M51/886	-60.3	0.1	Crown Prince	DGPS	RC
GC00223	33	645944	7073772	MGA20_50	484.6	M51/886	-59.1	1.5	Crown Prince	DGPS	RC
GC00224	44	645945	7073767	MGA20_50	484.7	M51/886	-59.5	0.5	Crown Prince	DGPS	RC
GC00225	57	645945	7073760	MGA20_50	484.7	M51/886	-59.7	0.1	Crown Prince	DGPS	RC
GC00226	64	645945	7073754	MGA20_50	484.8	M51/886	-59.2	359.7	Crown Prince	DGPS	RC
GC00227	30	645956	7073770	MGA20_50	484.9	M51/886	-58.9	360.0	Crown Prince	DGPS	RC
GC00228	42	645956	7073764	MGA20_50	485.2	M51/886	-60.5	359.3	Crown Prince	DGPS	RC
GC00229	54	645956	7073760	MGA20_50	485.3	M51/886	-60.0	0.2	Crown Prince	DGPS	RC
GC00230	65	645956	7073753	MGA20_50	485.2	M51/886	-60.8	2.1	Crown Prince	DGPS	RC
GC00231	48	645965	7073789	MGA20_50	484.5	M51/886	-60.8	2.1	Crown Prince	DGPS	RC
GC00232	61	645965	7073777	MGA20_50	485.3	M51/886	-60.7	1.4	Crown Prince	DGPS	RC
GC00233	74	645965	7073767	MGA20_50	485.4	M51/886	-59.5	1.8	Crown Prince	DGPS	RC
GC00234	48	645965	7073756	MGA20_50	485.4	M51/886	-59.9	6.7	Crown Prince	DGPS	RC
GC00235	55	645964	7073756	MGA20_50	486.0	M51/886	-60.2	5.1	Crown Prince	DGPS	RC
GC00236	66	645964	7073749	MGA20_50	485.9	M51/886	-60.2	4.3	Crown Prince	DGPS	RC
GC00237	30	645993	7073682	MGA20_50	486.4	M51/886	-60.6	331.9	Crown Prince	DGPS	RC
GC00238	41	645996	7073675	MGA20_50	486.7	M51/886	-59.9	331.7	Crown Prince	DGPS	RC
GC00239	47	646001	7073667	MGA20_50	486.8	M51/886	-60.3	331.9	Crown Prince	DGPS	RC
GC00240	58	646005	7073660	MGA20_50	487.0	M51/886	-60.1	332.7	Crown Prince	DGPS	RC
GC00241	70	646008	7073652	MGA20_50	487.4	M51/886	-59.8	332.2	Crown Prince	DGPS	RC
GC00242	79	646014	7073645	MGA20_50	487.5	M51/886	-61.2	333.0	Crown Prince	DGPS	RC
GC00243	65	646017	7073637	MGA20_50	487.2	M51/886	-60.3	333.2	Crown Prince	DGPS	RC
GC00244	74	646020	7073632	MGA20_50	487.5	M51/886	-60.6	331.8	Crown Prince	DGPS	RC
GC00245	44	645996	7073660	MGA20_50	486.7	M51/886	-60.9	332.8	Crown Prince	DGPS	RC
GC00246	56	645999	7073653	MGA20_50	486.9	M51/886	-60.6	331.7	Crown Prince	DGPS	RC
GC00247	68	646003	7073645	MGA20_50	487.2	M51/886	-60.6	331.7	Crown Prince	DGPS	RC
GC00248	67	645996	7073639	MGA20_50	486.5	M51/886	-60.5	330.8	Crown Prince	DGPS	RC
GC00249	57	645992	7073646	MGA20_50	486.1	M51/886	-60.4	334.1	Crown Prince	DGPS	RC
GC00250	36	646009	7073712	MGA20_50	485.6	M51/886	-60.8	331.0	Crown Prince	DGPS	RC
GC00251	43	646013	7073705	MGA20_50	485.9	M51/886	-60.3	331.4	Crown Prince	DGPS	RC
GC00252	55	646018	7073696	MGA20_50	486.1	M51/886	-60.1	334.2	Crown Prince	DGPS	RC
GC00253	67	646022	7073688	MGA20_50	486.3	M51/886	-60.8	334.3	Crown Prince	DGPS	RC
GC00254	52	646027	7073682	MGA20_50	486.4	M51/886	-59.8	331.9	Crown Prince	DGPS	RC
GC00255	83	646042	7073654	MGA20_50	486.2	M51/886	-60.2	331.3	Crown Prince	DGPS	RC
GC00256	31	646001	7073707	MGA20_50	485.5	M51/886	-59.9	332.7	Crown Prince	DGPS	RC
GC00257	45	646005	7073700	MGA20_50	485.9	M51/886	-60.6	334.2	Crown Prince	DGPS	RC
GC00258	68	646013	7073686	MGA20_50	486.5	M51/886	-60.8	332.9	Crown Prince	DGPS	RC
GC00259	75	646016	7073679	MGA20_50	486.7	M51/886	-60.8	332.9	Crown Prince	DGPS	RC
GC00260	46	646020	7073673	MGA20_50	486.7	M51/886	-60.6	331.9	Crown Prince	DGPS	RC
GC00261	52	646025	7073664	MGA20_50	487.0	M51/886	-60.6	334.3	Crown Prince	DGPS	RC
GC00262	62	646030	7073654	MGA20_50	487.3	M51/886	-60.9	330.5	Crown Prince	DGPS	RC
GC00263	73	646037	7073643	MGA20_50	487.6	M51/886	-60.7	329.1	Crown Prince	DGPS	RC
GC00264	36	646039	7073723	MGA20_50	486.2	M51/886	-60.1	332.1	Crown Prince	DGPS	RC
GC00265	44	646042	7073717	MGA20_50	486.3	M51/886	-59.9	333.2	Crown Prince	DGPS	RC
GC00266	53	646047	7073708	MGA20_50	486.5	M51/886	-60.5	333.0	Crown Prince	DGPS	RC
GC00267	66	646051	7073701	MGA20_50	486.5	M51/886	-59.9	328.3	Crown Prince	DGPS	RC
GC00268	45	646055	7073694	MGA20_50	486.8	M51/886	-60.6	332.9	Crown Prince	DGPS	RC
GC00269	55	646059	7073687	MGA20_50	487.0	M51/886	-60.8	329.5	Crown Prince	DGPS	RC
GC00270	68	646064	7073680	MGA20_50	487.0	M51/886	-60.9	330.2	Crown Prince	DGPS	RC
GC00271	82	646069	7073671	MGA20_50	487.2	M51/886	-59.3	332.1	Crown Prince	DGPS	RC
GC00272	69	646070	7073671	MGA20_50	488.6	M51/886	-60.5	329.7	Crown Prince	DGPS	RC

Hole ID	Hole Depth	Easting	Northing	Grid_ID	RL	Lease_ID	Dip	Azimuth	Prospect	Method	Type
GC00273	83	646061	7073666	MGA20_50	487.6	M51/886	-60.3	332.0	Crown Prince	DGPS	RC
GC00274	30	646032	7073715	MGA20_50	486.5	M51/886	-60.0	332.1	Crown Prince	DGPS	RC
GC00275	45	646036	7073708	MGA20_50	486.4	M51/886	-60.6	332.3	Crown Prince	DGPS	RC
GC00276	41	646063	7073739	MGA20_50	486.0	M51/886	-60.1	331.8	Crown Prince	DGPS	RC
GC00277	20	646076	7073717	MGA20_50	486.4	M51/886	-60.6	330.3	Crown Prince	DGPS	RC
GC00278	31	646081	7073708	MGA20_50	486.5	M51/886	-60.3	332.2	Crown Prince	DGPS	RC
GC00279	48	646084	7073704	MGA20_50	486.6	M51/886	-60.5	331.5	Crown Prince	DGPS	RC
GC00280	51	646089	7073696	MGA20_50	486.8	M51/886	-60.4	331.7	Crown Prince	DGPS	RC
GC00281	60	646093	7073688	MGA20_50	486.8	M51/886	-60.9	335.4	Crown Prince	DGPS	RC
GC00282	72	646088	7073676	MGA20_50	487.1	M51/886	-60.0	332.3	Crown Prince	DGPS	RC
GC00283	59	646084	7073684	MGA20_50	486.8	M51/886	-60.4	331.2	Crown Prince	DGPS	RC
GC00284	51	646079	7073691	MGA20_50	486.7	M51/886	-60.5	329.4	Crown Prince	DGPS	RC
GC00285	29	646071	7073706	MGA20_50	486.5	M51/886	-60.7	330.9	Crown Prince	DGPS	RC
GC00286	72	646064	7073718	MGA20_50	486.3	M51/886	-60.1	328.7	Crown Prince	DGPS	RC
GC00287	53	646059	7073725	MGA20_50	486.1	M51/886	-61.6	328.3	Crown Prince	DGPS	RC
GC00288	31	646051	7073736	MGA20_50	485.7	M51/886	-59.7	331.8	Crown Prince	DGPS	RC
GC00289	31	646045	7073730	MGA20_50	486.0	M51/886	-60.1	333.4	Crown Prince	DGPS	RC
GC00290	54	646054	7073714	MGA20_50	486.3	M51/886	-60.2	332.4	Crown Prince	DGPS	RC
GC00291	64	646058	7073708	MGA20_50	486.4	M51/886	-60.1	332.3	Crown Prince	DGPS	RC
GC00292	42	646064	7073697	MGA20_50	486.5	M51/886	-59.9	333.2	Crown Prince	DGPS	RC
GC00293	52	646068	7073689	MGA20_50	486.4	M51/886	-60.8	334.0	Crown Prince	DGPS	RC
GC00294	78	646078	7073673	MGA20_50	486.9	M51/886	-60.5	332.4	Crown Prince	DGPS	RC
GC00295	30	645992	7073702	MGA20_50	486.2	M51/886	-60.0	331.5	Crown Prince	DGPS	RC
GC00296	45	645996	7073695	MGA20_50	486.3	M51/886	-60.9	335.5	Crown Prince	DGPS	RC
GC00297	57	646000	7073687	MGA20_50	486.4	M51/886	-60.2	331.5	Crown Prince	DGPS	RC
GC00298	66	646005	7073679	MGA20_50	486.3	M51/886	-61.7	329.8	Crown Prince	DGPS	RC
GC00299	68	646010	7073671	MGA20_50	486.4	M51/886	-59.4	331.6	Crown Prince	DGPS	RC
GC00300	34	646013	7073666	MGA20_50	486.5	M51/886	-59.8	330.1	Crown Prince	DGPS	RC
GC00301	80	646017	7073660	MGA20_50	486.8	M51/886	-60.6	330.9	Crown Prince	DGPS	RC
GC00302	53	646021	7073652	MGA20_50	486.9	M51/886	-60.4	331.9	Crown Prince	DGPS	RC
GC00303	64	646026	7073644	MGA20_50	487.0	M51/886	-60.6	333.5	Crown Prince	DGPS	RC
GC00304	77	646030	7073636	MGA20_50	487.6	M51/886	-59.5	331.7	Crown Prince	DGPS	RC
GC00305	76	646047	7073667	MGA20_50	486.9	M51/886	-60.1	333.3	Crown Prince	DGPS	RC
GC00306	33	646023	7073710	MGA20_50	486.1	M51/886	-60.4	331.0	Crown Prince	DGPS	RC
GC00307	44	646026	7073704	MGA20_50	486.0	M51/886	-59.3	330.1	Crown Prince	DGPS	RC
GC00308	60	646030	7073697	MGA20_50	486.6	M51/886	-59.1	330.7	Crown Prince	DGPS	RC
GC00309	20	646085	7073719	MGA20_50	486.4	M51/886	-61.0	331.7	Crown Prince	DGPS	RC
GC00310	30	646089	7073713	MGA20_50	486.5	M51/886	-61.3	330.3	Crown Prince	DGPS	RC
GC00311	42	646092	7073707	MGA20_50	486.6	M51/886	-60.4	330.5	Crown Prince	DGPS	RC
GC00312	52	646096	7073701	MGA20_50	486.7	M51/886	-61.3	330.8	Crown Prince	DGPS	RC
GC00313	61	646100	7073695	MGA20_50	486.8	M51/886	-59.0	331.0	Crown Prince	DGPS	RC

Appendix 1. Assay results (>1g/t Au) - Fire Assay 50g charge and analysed by ICP-OES at Intertek labs, Perth.

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
GC00215	42	43	1	1.756	1.794		1.775		MOB
GC00217	25	26	1	4.651	0.784	2.254	2.563	4m at 40.98g/t Au (25-29m)	MOB
	26	27	1	154.809	154.221		154.515		
	27	28	1	4.894	3.665	5.953	4.837333		
	28	29	1	1.995					
GC00222	34	35	1	1.59					MOB
	50	51	1	1.714					
	53	54	1	1.244					
	54	55	1	1.509					
	55	56	1	1.51					
	60	61	1	2.767					
	61	62	1	1.03					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
GC00224	33	34	1	1.552				9m at 4.57g/t Au (33-42m)	MOB
	34	35	1	27.406	27.933		27.667		
	35	36	1	3.571	3.63		3.6		
	36	37	1	1.196					
	37	38	1	0.689					
	38	39	1	1.28	1.658		1.469		
	39	40	1	1.453					
	40	41	1	1.287					
	41	42	1	2.225					
GC00225	0	1	1	1.703				21m at 2.35g/t Au (33-54m)	MOB
	33	34	1	2.418					
	34	35	1	0.197					
	35	36	1	13.654	15.938		14.796		
	36	37	1	2.038					
	37	38	1	2.124					
	38	39	1	0.807					
	39	40	1	0.341					
	40	41	1	5.268	5.046		5.157		
	41	42	1	1.971	2.428		2.2		
	42	43	1	0.371					
	43	44	1	0.701					
	44	45	1	2.233					
	45	46	1	1.421					
	46	47	1	3.083					
	47	48	1	2.023					
	48	49	1	2.833					
	49	50	1	1.924					
	50	51	1	0.24					
GC00225	51	52	1	1.135					MOB
	52	53	1	2.406					
	53	54	1	0.882					
GC00226	47	48	1	3.593	1.576	2.257	2.475333		MOB
GC00228	35	36	1	1.23				7m at 1.69g/t Au (35-42m)	MOB
	36	37	1	3.239	3.358		3.29		
	37	38	1	0.111					
	38	39	1	3.093	1.098	5.296	3.162333		
	39	40	1	0.223					
	40	41	1	2.425					
GC00229	41	42	1	1.363					
	44	45	1	0.562	5.824		5.824		
	47	48	1	1.46					
GC00230	53	54	1	1.15					
	0	1	1	1.602					MOB
GC00231	0	1	1	2.217	2.368		2.29	3m at 6.18g/t Au (35-38m)	MOB
	1	2	1	2.032	2.159		2.09		
	4	5	1	1.772					
	35	36	1	11.539	12.084		11.81		
	36	37	1	5.964	6.26		6.11		
	37	38	1	0.634					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
GC00232	45	46	1	1.024					MOB
	59	60	1	2.18					
	60	61	1	1.514					
GC00233	0	1	1	4.51					MOB
	8	9	1	1.2					
	36	37	1	1.831					
	50	51	1	11.178	11.464		11.321		
	60	61	1	1.04					
	70	71	1	0.582				4m at 4.99g/t Au (71-74m)	
	71	72	1	1.676					
	72	73	1	10.587	10.725		10.656		
	73	74	1	7.918	6.153		7.04		
GC00239	33	34	1	1.298	1.119		1.2		SEB WEST
	34	35	1	1.914	1.876		1.9		
GC00240	35	36	1	1.681	2.065		1.87		SEB WEST
	38	39	1	1.112					
	41	42	1	4.374	4.748		4.56		
GC00245	32	33	1	2.779	2.73		2.75		SEB WEST
	33	34	1	1.208	1.186		1.197		
	34	35	1	1.244	1.148		1.196		
GC00248	33	34	1	1.057	1		1.03		SEB WEST
GC00251	15	16	1	1.256					SEB WEST
	21	22	1	2.73				3m at 4.54g/t Au (21-24m)	
	22	23	1	8.231	8.646		8.438		
	23	24	1	2.444					
	28	29	1	2.663					
	29	30	1	7.078	9.298		8.188		
GC00251	42	43	1	2.844					
GC00252	5	6	1	1.109					SEB
	7	8	1	1.621					
	21	22	1	1.341					
	26	27	1	8.457	8.556		8.5	4m at 4.10g/t Au (26-30m)	
	27	28	1	1.063					
	28	29	1	4.644					
	29	30	1	2.227					
	40	41	1	0.507				9m at 9.16g/t Au (40-46m)	
	41	42	1	46.757	50.177		48.47		
	42	43	1	0.49					
	43	44	1	0.338					
	44	45	1	0.6					
	45	46	1	4.577					
	47	48	1	2.175	1.961		2.06		
	GC00253	9	10	1	0.905				
10		11	1	0.809					
11		12	1	0.577					
12		13	1	2.34					
13		14	1	4.747					
14		15	1	10.63					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
GC00253	15	16	1	4.179					
	16	17	1	7.145					
	17	18	1	3.433					
	18	19	1	0.507					
	19	20	1	16.313	17.038	16.6755	16.6755		
	20	21	1	18.296	16.337	17.3165	17.3165		
	21	22	1	3.372					
	22	23	1	9.885					
	23	24	1	0.657					
	24	25	1	0.309					
	25	26	1	0.411					
	26	27	1	0.173					
	27	28	1	0.238					
	28	29	1	0.657					
	29	30	1	0.309					
	30	31	1	0.411					
	31	32	1	0.173					
	32	33	1	0.238					
	33	34	1	2.592					
	34	35	1	5.263					
	35	36	1	3.669					
	36	37	1	0.602					
	37	38	1	0.227					
	38	39	1	14.21					
	39	40	1	12.57	4.014		8.292		
	40	41	1	0.644					
	41	42	1	0.587					
	50	51	1	1.642					
	51	52	1	2.529					SEB
	52	53	1	2.772					
	54	55	1	1.139					
GC00254	21	22	1	2.885				8m at 6.79g/t Au (39-47m)	SEB
	29	30	1	2.885					
	30	31	1	5.737					
	33	34	1	1.433					
	34	35	1	1.709					
	39	40	1	2.985					
	40	41	1	10.577					
	41	42	1	25.858	25.765		25.811		
	42	43	1	0.771					
	43	44	1	0.322					
	44	45	1	10.101					
	45	46	1	2.731					
GC00255	46	47	1	1.005				6m at 6.22g/t Au (39-47m)	SEB
	32	33	1	3.596					
	33	34	1	20.218	23.912		22.065		
	34	35	1	0.878					
	35	36	1	1.418					
	36	37	1	3.131					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	46	47	1	2.897					
	47	48	1	1.962					
	72	73	1	1.398					
	74	75	1	1.025					
	77	78	1	1.135					
GC00256	16	17	1	1.906					SEB
GC00257	33	34	1	2.869					SEB
	34	35	1	3.475	3.462		3.47		
	40	41	1	1.548					
	41	42	1	1.208	0.952		1.08		
GC00258	24	25	1	1.065					SEB
	25	26	1	1.717					
	26	27	1	1.823					
	27	28	1	2.011					
	32	33	1	3.19	3.071		3.13	11m at 2.18g/t Au (32-43m)	
	33	34	1	1.225					
	34	35	1	2.285					
	35	36	1	3.227	3.272		3.25		
	36	37	1	1.863					
	37	38	1	1.718					
	38	39	1	3.379	3.279		3.33		
	39	40	1	1.184					
	40	41	1	1.374					
	41	42	1	1.506					
	42	43	1	3.133					
	52	53	1	1.461				9m at 1.14g/t Au (52-61m)	
	53	54	1	0.026					
	54	55	1	1.108					
	55	56	1	0.536					
	56	57	1	1.309					
	57	58	1	0.46					
	58	59	1	2.285					
	59	60	1	1.359					
	60	61	1	1.753					
GC00259	30	31	1	3.012				19m at 4.65g/t Au (30-49m)	SEB
	31	32	1	3.675					
	32	33	1	25.945	23.77		24.86		
	33	34	1	10.471					
	34	35	1	4.145					
	35	36	1	3.816					
	36	37	1	10.572					
	37	38	1	2.201					
	38	39	1	0.613					
	39	40	1	0.623					
	40	41	1	0.209					
	41	42	1	0.112					
	42	43	1	2.531					
	43	44	1	7.375					
	44	45	1	8.825					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	45	46	1	1.335					
	46	47	1	1.727					
	47	48	1	1.427					
	48	49	1	0.812					
	63	64	1	3.945					
GC00260	37	38	1	5.56				4m at 5.92g/t Au (37-41m)	SEB
	38	39	1	14.971					
	39	40	1	2.423					
	40	41	1	0.745					
GC00261	35	36	1	2.613				15m at 11.25g/t Au (35-52m)	SEB
	36	37	1	1.633					
	37	38	1	25.097					
	38	39	1	27.634	27.957	27.7955	27.8		
	39	40	1	33.872	34.504	34.188	31.19		
	40	41	1	25.416	26.112	25.764	25.76		
	41	42	1	12.511					
	44	45	1	1.898					
	45	46	1	12.144					
	46	47	1	5.929					
	47	48	1	18.838					
	48	49	1	0.893					
	49	50	1	0.429					
	50	51	1	0.869					
	51	52	1	1.087					
GC00263	40	41	1	0.754				4m at 3.89g/t Au (40-44m)	SEB
	41	42	1	0.662					
	42	43	1	4.957	4.779		4.87		
	43	44	1	8.967	9.548		9.26		
GC00266	0	1	1	0.676				6m at 6.16g/t Au (0-6m)	SEB
	1	2	1	18.781	18.384		18.58		
	2	3	1	9.538	9.32	9.429	9.43		
	3	4	1	4.186					
	4	5	1	2.914					
	5	6	1	1.182					
	36	37	1	2.29					
	48	49	1	5.478					
GC00267	0	1	1	0.992				17m at 10.21g/t Au (0-17m)	SEB
	1	2	1	0.727					
	2	3	1	43.433	44.736		44.08		
	3	4	1	8.058					
	4	5	1	4.57	3.923		4.35		
	5	6	1	1.677					
	6	7	1	2.625					
	7	8	1	5.705					
	8	9	1	3.01					
	9	10	1	1.656					
	10	11	1	0.443					
	11	12	1	3.746					
	12	13	1	65.114	60.931		60.02		

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	13	14	1	23.293					
	14	15	1	6.541					
	15	16	1	5.632					
	16	17	1	1.095					
GC00268	3	4	1	1.044				10m at 31.71g/t Au (24-34m)	SEB
	4	5	1	1.241					
	5	6	1	1.443					
	24	25	1	0.926					
	25	26	1	117.534	142.506	130.02	130.02		
	26	27	1	26.784					
	27	28	1	27.259					
	28	29	1	11.07					
	29	30	1	88.992	90.873	89.9325	89.93		
	30	31	1	20.217					
	31	32	1	2.526					
	32	33	1	8.005	7.447	7.726	7.73		
	33	34	1	0.668					
GC00269	0	1	1	1.756				15m at 1.69g/t Au (0-15m)	SEB
	1	2	1	3.384					
	2	3	1	4.029					
	3	4	1	1.673					
	4	5	1	1.903					
	5	6	1	1.484					
	6	7	1	0.615					
	7	8	1	1.581					
	8	9	1	1.124					
	9	10	1	0.782					
	10	11	1	1.607					
	11	12	1	1.467					
	12	13	1	1.56					
	13	14	1	1.521					
	14	15	1	0.923					
	37	38	1	1.514				7m at 19.85g/t Au (37-44m)	SEB
	38	39	1	7.783					
	39	40	1	48.156	42.697		45.43		
	40	41	1	7.674					
	41	42	1	86.065	47.496	62.121	65.22733		
	42	43	1	10.316					
	43	44	1	1.034					
GC00270	53	54	1	1.749				9m at 25.4g/t Au (46-55m)	SEB
	8	9	1	1.362					
	32	33	1	1.407					
	33	34	1	1.07					
	43	44	1	2.038					
	46	47	1	0.901					
	47	48	1	128.912	176.49	143.249	149.5503		
	48	49	1	52.334	27.449	41.972	40.585		
	49	50	1	4.654					
	50	51	1	22.163					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	51	52	1	5.973					
	52	53	1	1.181					
	53	54	1	2.241					
	54	55	1	1.387					
GC00271	36	37	1	2.969					SEB
	59	60	1	5.692					
	60	61	1	1.548					
	66	67	1	7.608					
	67	68	1	2.53					
	68	69	1	1.083					
	69	70	1	2.398					
	70	71	1	1.238					
	80	81	1	1.797					
GC00272	3	4	1	0.635				13m at 2.05g/t Au (3-16m)	SEB
	4	5	1	0.821					
	5	6	1	16.067					
	6	7	1	0.479					
	7	8	1	1.027					
	8	9	1	0.798					
	9	10	1	0.366					
	10	11	1	0.496					
	11	12	1	1.067					
	12	13	1	0.132					
	13	14	1	2.259					
	14	15	1	0.93					
	15	16	1	2.915					
	31	32	1	2.771					
	32	33	1	2.94					
	40	41	1	1.593				19m at 6.21g/t Au (40-59m)	SEB
	41	42	1	0.244					
	42	43	1	1.029					
	43	44	1	36.024	33.342		34.68		
	44	45	1	22.526					
	45	46	1	1.92					
	46	47	1	0.343					
	47	48	1	3.226					
	48	49	1	27.55	27.714		27.63		
	49	50	1	2.405					
	50	51	1	6.458					
	51	52	1	5.549					
	52	53	1	1.11					
	53	54	1	0.52					
	54	55	1	3.375					
	55	56	1	0.064					
	56	57	1	0.023					
	57	58	1	4.309					
	58	59	1	1.042					
	65	66	1	10.3					
GC00273	39	40	1	1.088					SEB

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	46	47	1	1.503				11m at 8.34g/t Au (64-75m)	
	64	65	1	0.51					
	65	66	1	1.367					
	66	67	1	1.277					
	67	68	1	26.142	30.976		28.56		
	68	69	1	26.139	23.983		25.06		
	69	70	1	17.521					
	70	71	1	5.563					
	71	72	1	3.189					
	72	73	1	6.479					
	73	74	1	1.47					
	74	75	1	0.778					
GC00274	24	25	1	1.07					SEB
GC00275	19	20	1	2.742					SEB
GC00276	3	4	1	1.066					SEB
	38	39	1	1.152					
GC00277	4	5	1	2.187				7m at 21.19g/t Au (4-11m)	SEB
	5	6	1	7.887					
	6	7	1	107.018	102.809		104.91		
	7	8	1	67.926	67.088		67.08		
	8	9	1	10.56					
	9	10	1	1.933					
	10	11	1	2.779					
GC00278	0	1	1	1.415				19m at 5.17g/t Au (0-19m)	SEB
	1	2	1	0.846					
	2	3	1	0.888					
	3	4	1	0.16					
	4	5	1	0.343					SEB
	5	6	1	5.674					
	6	7	1	5.202					
	7	8	1	28.342					
	8	9	1	5.717					
	9	10	1	1.084					
	10	11	1	1.483					
	11	12	1	11.343	9.632		10.49		
	12	13	1	15.522					
	13	14	1	9.535					
	14	15	1	6.278					
	15	16	1	1.505					
	16	17	1	2.484					
	17	18	1	0.482					
	18	19	1	0.878					
GC00279	7	8	1	1.217	0.641		0.929	15m at 6.3g/t Au (7-22m)	SEB
	8	9	1	1.608					
	9	10	1	0.235					
	10	11	1	0.966					
	11	12	1	0.648					
	12	13	1	1.24					
	13	14	1	0.147					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	14	15	1	9.163					
	15	16	1	1.179					
	16	17	1	0.834					
	17	18	1	29.139	24.249		26.69		
	18	19	1	34.399	42.745		38.57		
	19	20	1	9.376					
	20	21	1	1.688					
	21	22	1	1.199					
	31	32	1	1.015					
GC00280	17	18	1	2.209				15m at 2.28g/t Au (17-32m)	SEB
	18	19	1	0.456					
	19	20	1	0.935					
	20	21	1	1.24					
	21	22	1	3.869					
	22	23	1	7.684					
	23	24	1	1.52					
	24	25	1	1.37					
	25	26	1	5.097					
	26	27	1	0.506	0.286		0.396		
	27	28	1	0.59					
	28	29	1	0.385					
	29	30	1	0.58					
	30	31	1	4.135					
	31	32	1	3.777					
GC00281	32	33	1	2.826				9m at 4.79g/t Au (32-41m)	SEB
	33	34	1	5.866					
	34	35	1	3.939					
GC00281	35	36	1	4.316					SEB
	36	37	1	11.611	10.122		10.87		
	37	38	1	7.308					
	38	39	1	5.762					
	39	40	1	1.111					
	40	41	1	1.155					
GC00282	44	45	1	9				10m at 67.57g/t Au (47-57m)	SEB
	46	47	1	1.539					
	47	48	1	0.458					
	48	49	1	11.067					
	49	50	1	34.48	33.842		34.16		
	50	51	1	6.243					
	51	52	1	8.885					
	52	53	1	9.226					
	53	54	1	493.13	574.288		533.7		
GC00283	54	55	1	60.291	67.881		64.08	17m at 8.33g/t Au (30-47m)	SEB
	55	56	1	4.791					
	56	57	1	4.967	1.119		3.04		
	64	65	1	1.676					
	30	31	1	11.082					
	31	32	1	0.339	0.278		0.308		
	32	33	1	0.186					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	33	34	1	1.008					
	34	35	1	1.36					
	35	36	1	0.54					
	36	37	1	0.058					
	37	38	1	53.742	47.999		50.87		
	38	39	1	28.67	32.252		30.461		
	39	40	1	2.311					
	40	41	1	0.533					
	41	42	1	1.91					
	42	43	1	4.593					
	43	44	1	34.153	27.495		30.824		
	44	45	1	2.823					
	45	46	1	0.961					
	46	47	1	1.746					
GC00284	27	28	1	1.717				13m at 13.08g/t Au (27-40)	SEB
	28	29	1	0.67					
	29	30	1	1.133					
	30	31	1	4.621					
	31	32	1	5.515					
	32	33	1	5.59					
	33	34	1	1.436					
	34	35	1	0.269					
	35	36	1	0.069					
	36	37	1	5.456					
	37	38	1	121.412	158.616		140.01		
	38	39	1	0.543					
	39	40	1	3.043					
GC00285	9	10	1	0.937					SEB
GC00285	10	11	1	0.427					SEB
	11	12	1	13.508					
	12	13	1	0.605					
	17	18	1	2.46					
	18	19	1	1.634					
	19	20	1	2.577					
	20	21	1	0.818					
GC00286	3	4	1	2.486					SEB
	4	5	1	3.23					
	5	6	1	2.036					
GC00287	0	1	1	1.166					SEB
	1	2	1	1.24					
	2	3	1	1.232					
	3	4	1	0.771					
	30	31	1	1.849					
GC00288	29	30	1	4.259					SEB
	30	31	1	1.891					
GC00290	0	1	1	7.43	6.482		6.956	5m at 4.78g/t Au (0-5m)	SEB
	1	2	1	7.599	7.784		7.692		
	2	3	1	6.718					
	3	4	1	1.587					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
GC00291	4	5	1	0.926					
	20	21	1	3.182					
	1	2	1	0.402					
	2	3	1	0.411					
	3	4	1	0.627					
	4	5	1	0.332					
	5	6	1	0.515					
	6	7	1	0.4					
	7	8	1	0.405					
	8	9	1	6.428					
	9	10	1	2.178					
	10	11	1	0.71					
	11	12	1	0.771					
	12	13	1	486.098	610.793	477.279	524.723		
	13	14	1	43.936	39.957		41.94		
	14	15	1	3.803					
	15	16	1	2.367					
	58	59	1	2.432					
GC00292	21	22	1	0.551					
	22	23	1	3.307					
	23	24	1	0.477					
	24	25	1	0.222					
	25	26	1	2.906					
	26	27	1	59.843	61.999		60.92		
	27	28	1	56.502	59.001		57.75		
	28	29	1	25.916					
	29	30	1	6.743					
	30	31	1	0.573					
GC00292	31	32	1	0.757					SEB
GC00293	0	1	1	1.037					
	4	5	1	24.033					
	13	14	1	1.039					
	15	16	1	2.744	1.402		2.07		
	16	17	1	1.333					
	31	32	1	0.873					
	32	33	1	0.084					
	33	34	1	0.608					
	34	35	1	10.261					
	35	36	1	4.471					
	36	37	1	4.532					
	37	38	1	13.168					
	38	39	1	29.761					
	39	40	1	4.672					
	40	41	1	0.727					
	41	42	1	0.673					
GC00294	40	41	1	1.29					
	42	43	1	2.224					
	51	52	1	1.966					
	52	53	1	18.891					

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	53	54	1	4.625					
	54	55	1	0.269					
	55	56	1	0.509					
	56	57	1	45.661	40.004		42.83		
	57	58	1	21.139	16.952	7.83	15.307		
	58	59	1	6.122	6.113		6.12		
	59	60	1	2.106					
	60	61	1	4.072					
	61	62	1	5.705					
	62	63	1	0.537					
	63	64	1	1.807					
	64	65	1	1.657					
	65	66	1	1.013					
	66	67	1	0.178					
	67	68	1	1.139					
GC00296	43	44	1	1.425	1.096		1.26		SEB
GC00297	43	44	1	1.856					SEB
GC00298	30	31	1	0.816				8m at 1.3g/t Au (40-48m)	SEB
	31	32	1	3.614					
	32	33	1	2.291					
	37	38	1	1.034					
	40	41	1	1.425					
	41	42	1	0.634					
	42	43	1	2.515	2.534		2.52		
	43	44	1	0.94					
	44	45	1	1.093					
	45	46	1	2.597	2.73		2.66		
GC00298	46	47	1	0.663					
	47	48	1	0.508					SEB
GC00299	31	32	1	1.007				5m at 2.87g/t Au (31-36m)	SEB
	32	33	1	3.787	3.881		3.834		
	33	34	1	2.43					
	34	35	1	3.945	3.76		3.8525		
	35	36	1	3.247	3.218		3.2325		
	40	41	1	1.558					
GC00301	37	38	1	1.07					SEB
GC00305	5	6	1	1.297					SEB
	17	18	1	1.118					
	53	54	1	4.612	4.515		4.56		
	54	55	1	2.316					
	57	58	1	1.044					
	62	63	1	1					
	67	68	1	1.495					
GC00307	4	5	1	1.436	0.933		1.18		SEB
	29	30	1	2.284					
	30	31	1	1.434					
GC00308	6	7	1	2.247				6m at 3.77g/t Au (6-12m)	SEB
	7	8	1	5.725	5.842		5.78		
	8	9	1	4.026	1.429	2.059	2.5		

Hole_ID	From	To	Interval	Au_ppm	Au2_ppm	Au3_ppm	Average	Intersection	Note
	9	10	1	4.857	5.339		5.09		
	10	11	1	4.646	5.013		4.83		
	11	12	1	2.159					
	24	25	1	1.114					
GC00309	1	2	1	1.917					SEB
	3	4	1	1.976					
	4	5	1	1.597					
	5	6	1	3.035					
	14	15	1	1.317					
GC00310	0	1	1	1.186				11m at 9.32g/t Au (0-11m)	SEB
	1	2	1	3.092					
	2	3	1	12.535	12.776		12.65		
	3	4	1	60.875	68.605		64.74		
	4	5	1	4.366					
	5	6	1	6.839					
	6	7	1	1.091					
	7	8	1	1.58					
	8	9	1	3.577					
	9	10	1	2.426					
	10	11	1	0.921					
GC00311	8	9	1	2.028				10m at 2.95g/t Au (8-18m)	SEB
	9	10	1	3.162					
	10	11	1	2.815					
	11	12	1	7.5					
	12	13	1	1.992					
	13	14	1	2.42					
	14	15	1	0.172					
GC00311	15	16	1	1.421					SEB
	16	17	1	4.475					
	17	18	1	3.481					
GC00312	27	28	1	0.668				14m at 22.95g/t Au (27-42m)	SEB
	28	29	1	1.741					
	29	30	1	3.552					
	30	31	1	0.716					
	31	32	1	213.422	177.115		195.27		
	32	33	1	38.125	30.605		34.37		
	33	34	1	28.472	31.256		29.86		
	34	35	1	3.751					
	35	36	1	4.329					
	36	37	1	2.889					
	37	38	1	1.542					
	38	39	1	1.299					
	41	42	1	12.528					
	48	49	1	2.521					
GC00313	0	1	1	3.923					SEB
	33	34	1	2.195					

Appendix 2: JORC Table 1 Checklist of Assessment and Reporting Criteria

JORC Table 1 Checklist of Assessment and Reporting Criteria

Section 1. Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code Explanation	Commentary
Sampling techniques	<ul style="list-style-type: none"> Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down-hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representativity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1m samples from which 3 kg was pulverised to produce a 30g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. 	<p><u>New Murchison Gold Limited (NMG)</u></p> <ul style="list-style-type: none"> RC sample was collected and split in even metre intervals where sample was dry. Wet sample was speared or on occasion sampled by scooping. RC drill chips from each metre were examined visually and logged by the geologist. Evidence of alteration or the presence of mineralisation was noted on the drill logs. Intervals selected by the site geologist were tested by hand-held XRF and all those with elevated arsenic contents have been bagged and numbered for laboratory analysis. Duplicate samples are submitted at a rate of approximately 10% of total samples taken (ie one duplicate submitted for every 20 samples). The Vanta XRF Analyser is calibrated before each session and is serviced according to the manufacturer's (Olympus) recommended schedule. The presence or absence of mineralisation is initially determined visually by the site geologist, based on experience and expertise in evaluating the styles of mineralisation being sought.
Drilling techniques	<ul style="list-style-type: none"> Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc). 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Drilling technique was Reverse Circulation (RC) with a hammer diameter of 5.5" (140 mm) using a KWL700/T685 drill rig and a B7/1000 Atlas Copco booster unit.
Drill sample recovery	<ul style="list-style-type: none"> Method of recording and assessing core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure representative nature of the samples. Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Volume of material collected from each metre interval of drilling completed is monitored visually by the site geologist and field assistants. Dry sample recoveries were estimated at ~95%. Wet sample recovery was lower, estimated to an average of 40%. Samples were collected and dry sample split using a riffle splitter. Based on the relatively small number of assays received to date, there is no evidence of either a recovery/grade relationship or of sample bias.
Logging	<ul style="list-style-type: none"> Whether core and chip samples have been geologically and geotechnically logged to a 	<p><u>NMG</u></p>

Criteria	JORC Code Explanation	Commentary
	<p>level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</p> <ul style="list-style-type: none"> Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography. The total length and percentage of the relevant intersections logged. 	<ul style="list-style-type: none"> SRC chips are logged visually by qualified geologists. Lithology, and where possible structures, textures, colours, alteration types and minerals estimates are recorded. Representative chips are retained in chip trays for each metre interval drilled. The entire length of each drill hole is logged and evaluated.
Sub-sampling techniques and sample preparation	<ul style="list-style-type: none"> If core, whether cut or sawn and whether quarter, half or all core taken. If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry. For all sample types, the nature, quality and appropriateness of the sample preparation technique. Quality control procedures adopted for all sub-sampling stages to maximise representativity of samples. Measures taken to ensure that the sampling is representative of the in-situ material collected, including for instance results for field duplicate/second-half sampling. Whether sample sizes are appropriate to the grain size of the material being sampled. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> SRC samples were collected and dry sample split using a riffle splitter. Material too moist for effective riffle splitting was sampled using a 4cm diameter spear. Sample submitted to the laboratory comprised three spear samples in different directions into the material for each meter interval. The samples were sent to Intertek labs in Perth for Au analysis by FA50 (Fire Assay on 50g charge). Sample preparation techniques are well-established standard industry best practice techniques. Drill chips are dried and crushed and pulverised (whole sample) to 95% of the sample passing -75µm grind size. Field QC procedures include using certified reference materials as assay standards at every 20m. One duplicate sample is submitted for every 20 samples and a blank at 50 samples, approximately. Evaluation of the standards, blanks and duplicate samples assays shows them to be within acceptable limits of variability. Sample representativity and possible relationship between grain size and grade was confirmed following re-sampling and re-assaying of high-grade interval. Sample size follows industry standard best practice and is considered appropriate for these style(s) of mineralisation.
Quality of assay data and laboratory tests	<ul style="list-style-type: none"> The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total. For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc. Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable 	<p><u>NMG</u></p> <ul style="list-style-type: none"> The assay techniques used for these assays are international standard and can be considered total. Samples were dried, crushed and pulverised to 95% passing -75µm using 50g Fire Assay and analysed by Inductively Coupled Plasma Optical (Atomic) Emission Spectrometry. The handheld XRF equipment used is an Olympus Vanta XRF Analyser and Ora Gold Ltd. follows the manufacturer's recommended calibration protocols and usage practices but does not consider XRF readings sufficiently

Criteria	JORC Code Explanation	Commentary
	<i>levels of accuracy (ie lack of bias) and precision have been established.</i>	<p>robust for public reporting. Ora Gold Ltd. uses the handheld XRF data as an indicator to support the selection of intervals for submission to laboratories for formal assay.</p> <ul style="list-style-type: none"> The laboratory that carried out the assays is an AQIS registered site and is ISO certified. It conducts its own internal QA/QC processes in addition to the QA/QC implemented by Ora Gold Ltd, as its sample submission procedures. Evaluation of the relevant data indicates satisfactory performance of the field sampling protocols in place and of the assay laboratory. The laboratory uses check samples and assay standards to complement the duplicate sampling procedures practiced by Ora Gold Ltd.
<i>Verification of sampling and assaying</i>	<ul style="list-style-type: none"> <i>The verification of significant intersections by either independent or alternative company personnel.</i> <i>The use of twinned holes.</i> <i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i> <i>Discuss any adjustment to assay data.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> All significant intersections are calculated and verified on screen and are reviewed prior to reporting. The program included no twin holes. Data is collected and recorded initially on hand-written logs with summary data subsequently transcribed in the field to electronic files that are then copied to head office. No adjustment to assay data has been needed.
<i>Location of data points</i>	<ul style="list-style-type: none"> <i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i> <i>Specification of the grid system used.</i> <i>Quality and adequacy of topographic control.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Drill hole locations have been established using a differential GPS with an accuracy of $\pm 0.3\text{m}$. Regular surveys were undertaken every 18m using a Gyro survey tool. The map projection applicable to the area is Australian Geodetic GDA2020, Zone 50.
<i>Data spacing and distribution</i>	<ul style="list-style-type: none"> <i>Data spacing for reporting of Exploration Results.</i> <i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i> <i>Whether sample compositing has been applied.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Drill hole collars were located and oriented to deliver maximum relevant geological information to allow the geological model to be tested and assessed effectively. This is still early-stage exploration and is not sufficiently advanced for this to be applicable. Various composite sampling was applied depending on the geology of the hole. All anomalous sample intervals over 0.g/t Au are reported in Appendix 1. Zones where geological logging and/or XRF analyses indicated the presence of mineralised intervals were sampled on one metre intervals.
<i>Orientation of data in relation to geological structure</i>	<ul style="list-style-type: none"> <i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> This programme is the second exploration drilling to test the ore bodies of the Crown Prince gold project. All drill holes have been

Criteria	JORC Code Explanation	Commentary
	<ul style="list-style-type: none"> <i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i> 	<p>inclined at 60 degrees to a depth of 50m. Insufficient data has been collected and compiled to be able to establish true widths, orientation of lithologies, relationships between lithologies, or the nature of any structural controls as no diamond drilling was undertaken. The main aim of this programme is to generate geological data to develop an understanding of these parameters.</p> <ul style="list-style-type: none"> Data collected so far presents no suggestion that any sampling bias has been introduced.
Sample security	<ul style="list-style-type: none"> <i>The measures taken to ensure sample security.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> When all relevant intervals have been sampled, the samples are collected and transported by company personnel to secure locked storage in Perth before delivery by company personnel to the laboratory for assay.
Audits or reviews	<ul style="list-style-type: none"> <i>The results of any audits or reviews of sampling techniques and data.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Internal reviews are carried out regularly as a matter of policy. All assay results are considered representative as both the duplicates, standards and blanks from this program have returned satisfactory replicated results.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code Explanation	Commentary
Mineral tenement and land tenure status	<ul style="list-style-type: none"> <i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i> <i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> The Garden Gully project comprises one granted prospecting licence, P51/3009, six granted exploration licences E51/1661, E51/1737, E51/1609, E51/1708, E51/1790, E51/1791 and four mining leases M51/390, M51/567, M51/886 and M51/889, totaling approximately 217 square kilometres. Ora Gold Limited holds a 100% interest in each lease. The project is partially located in the Yoothapina pastoral lease, 15km north of Meekatharra, in the Murchison of WA. The licences are in good standing and there are no known impediments to obtaining a licence to operate.
Exploration done by other parties	<ul style="list-style-type: none"> <i>Acknowledgment and appraisal of exploration by other parties.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> First workings in the Garden Gully area: 1895 - 1901 with the Crown gold mine. 264 tonnes gold at 1.99 oz/t average (~ 56 g/t Au). Maximum depth~24m. Kyarra Gold Mine (1909 – 1917): 18,790 oz gold from quartz veins in “strongly sheared, decomposed, sericite rich country rock”.

Criteria	JORC Code Explanation	Commentary
		<ul style="list-style-type: none"> Seltrust explored for copper and zinc from 1977, reporting stratigraphically controlled “gossanous” rock from chip sampling and drilling. In 1988, Dominion gold exploration at Crown defined a >100ppb gold soil anomaly. RAB to 32m: “no significant mineralisation”: drilling was “sub-parallel to the dip of mineralisation”; best intersection: 15m at 2.38g/t from 5m. 1989 at Lydia: Julia Mines RAB drill holes 30 m intervals 100m apart across the shear zone targeting the arsenic anomaly. 12m at 5.16 g/t Au from 18m; 6m at 3.04 g/t Au from 18m. No samples deeper than 24m due to poor recovery, so open at depth in the prospective shear zone. Julia also drilled shallow air core at Crown mine, returned best intersection of 2m at 0.4g/t Au from 34m in quartz veins in felsic volcanics. In 1989, Matlock Mining explored North Granite Well and Nineteenth Hole; best result 8m at 2.1 g/t Au. Supergene zone: grades to 3.17 g/t Au and still open. 1993 – 2003: St Barbara Mines: RAB, RC on E51/1661. Gold associated with black shale (best: 1m at 0.64 g/t). In 1996, Australian Gold Resources RAB and RC drilling found Cu, Zn and Ag anomalies (up to 1800ppm Cu, 1650ppm Zn and 3.8 g/t Ag) associated with saprolitic clay and black shales at 60-80m deep on current E51/1661. 2001-2002, Gamen (Bellissimo & Red Bluff Noms) trenched, sampled, mapped and RC drilled at Crown. Results (up to 0.19 g/t Au) suggest the presence of gold mineralisation further to the east of Crown Gold Mine. 2008 – 2009: Accent defined targets N and S of Nineteenth Hole from satellite imagery and airborne magnetics.
Geology	<ul style="list-style-type: none"> <i>Deposit type, geological setting and style of mineralisation.</i> 	<p><u>NMG</u></p> <ul style="list-style-type: none"> The Garden Gully project comprises now most of the Abbots Greenstone Belt; comprised of Archaean rocks of the Greensleeves Formation (Formerly Gabanintha); a bimodal succession of komatiitic volcanic mafics and ultramafics overlain by felsic volcanics and volcanoclastic sediments, black shales and siltstones and interlayered with mafic to ultramafic sills. Regional synclinal succession trending N-NE with a northern fold closure postdating E-W synform, further transected by NE trending shear zones, linearity with the NE trend of the

Criteria	JORC Code Explanation	Commentary
		<p>Abernathy Shear, which is a proven regional influence on structurally controlled gold emplacement in Abbots and Meekatharra Greenstone Belts and in the Meekatharra Granite and associated dykes.</p> <ul style="list-style-type: none"> The project is blanketed by broad alluvial flats, occasional lateritic duricrust and drainage channels braiding into the Garden Gully drainage system. Bedrock exposures are limited to areas of dolerite, typically massive and unaltered. Small basalt and metasediment outcrops exist, with some exposures of gossanous outcrops and quartz vein scree. Gold bearing quartz reefs, veins and lodes occur almost exclusively as siliceous impregnations into zones within the Kyarra Schist Series, schistose derivatives of dolerites, gabbros and tuffs, typically occurring close to axial planes of folds and within anastomosing ductile shear zones.
Drill hole Information	<ul style="list-style-type: none"> A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all material drill holes: <ul style="list-style-type: none"> easting and northing of the drill hole collar elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar dip and azimuth of the hole down hole length and interception depth hole length. If the exclusion of this information is justified on the basis that the information is not material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> The principal geologic conclusion of the work reported from this program at the Crown Prince prospect confirms the presence of high-grade gold mineralization in what are interpreted to be steep plunging shoots. Extensive primary gold mineralization was also intercepted below the base of oxidation; primary mineralization associated with sulphides, mainly pyrite and arsenopyrite, which offers a very positive outlook for deep potential for the prospect which is to be further tested in follow-up drilling.
Data aggregation methods	<ul style="list-style-type: none"> In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually material and should be stated. Where aggregate intercepts incorporate short lengths of high-grade results and longer lengths of low-grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> All significant drill intercepts are displayed in Figures 2. Full assay data over 1g/t Au are included in Appendix 1. No assay grades have been cut. Arithmetic weighted averages are used. For example, 25m to 29m in GC00217 is reported as 4m at 40.98g/t Au. This comprised 4 samples, each of 1m, calculated as follows: $[(1 \times 2.563) + (1 \times 154.515) + (1 \times 4.84) + (1 \times 1.995)] = [163.913/4] = 40.98\text{g/t Au}.$

Criteria	JORC Code Explanation	Commentary
	<ul style="list-style-type: none"> The assumptions used for any reporting of metal equivalent values should be clearly stated. 	<ul style="list-style-type: none"> No metal equivalent values are used.
Relationship between mineralisation widths and intercept lengths	<ul style="list-style-type: none"> These relationships are particularly important in the reporting of Exploration Results. If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported. If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg. 'down hole length, true width not known'). 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Insufficient geological data have yet been collected to allow the geometry of the mineralization to be interpreted. Reported intercepts are downhole intercepts and are noted as such.
Diagrams	<ul style="list-style-type: none"> Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to, a plan view of drill hole collar locations and appropriate sectional views. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Relevant location maps and figures are included in the body of this announcement (Figures 1-2). Two representative cross sections are shown in Figures 3 and 4.
Balanced reporting	<ul style="list-style-type: none"> Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> This announcement includes the results of 101 RC holes drilled at the Crown Prince Prospect. The reporting is comprehensive and thus by definition balanced. It represents early results of a larger program to investigate the potential for economic mineralisation at Garden Gully.
Other substantive exploration data	<ul style="list-style-type: none"> Other exploration data, if meaningful and material, should be reported including, but not limited to: geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density; groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> This announcement includes qualitative data relating to interpretations and potential significance of geological observations made during the program. As additional relevant information becomes available it will be reported and announced to provide context to current and planned programs.
Further work	<ul style="list-style-type: none"> The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling). Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive. 	<p><u>NMG</u></p> <ul style="list-style-type: none"> Deeper and inclined grade control holes are going to follow below the depth of 50m vertical depth with the large RC rig.