



MARCH 27, 2025

Successful Completion of the Renounceable Rights Issue

Impact Minerals Ltd (ASX: IPT, “Impact” or “the Company”) is pleased to announce that the Company's renounceable rights issue announced on 28 February 2025 has closed, raising \$3,632,736 (before costs). The Company will issue 605,455,505 new fully paid ordinary shares (“Shares”) and 302,727,998 new options exercisable at \$0.015, with an expiry date of 28 September 2027 (“Options”). The Options have been quoted under the ASX code IPTOC.

The Company would like to thank all shareholders, in particular its largest shareholder, and eligible Directors for their support of the rights issue, particularly given challenging market conditions. Impact would also like to welcome new investors to the register.

Impact’s Managing Director, Dr Mike Jones, said “with a 70% take up rate, we are very pleased with the outcome of our rights issue in light of the market conditions during the raise. We would like to thank all of our shareholders and new investors for their support of the Company and we look forward to completing the Pre-Feasibility Study for the Lake Hope High Purity Alumina Project and undertaking a drill programme at our exciting Caligula copper-nickel-platinum-gold target, where we have WA Government co-funding. The programme will start in the coming weeks on receipt of statutory approvals.”

The final allocations are set out below:

	Funds Raised	Shares*	Options*
Rights taken up	\$2,429,935	404,988,612	202,494,491
Shortfall	\$1,202,802	200,466,893	100,233,507
Total	\$3,632,736	605,455,505	302,727,998

*The number of new Shares and Options issued is subject to rounding. A further 36,327,363 Options will be issued to the Lead Manager and Underwriter as described in the rights issue prospectus.

Mahe Capital Pty Ltd acted as Lead Manager and Underwriter to the rights issue.

The new securities are expected to be issued on Friday, 28 March 2025, in accordance with the timetable in the rights issue prospectus. The Directors and the Lead Manager and Underwriter reserve the right to place any shortfall shares at their discretion within 3 months of the closing date, subject to the allocation policy set out in the rights issue prospectus.

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This announcement has been approved for release by the Board of Impact Minerals Limited.



Impact Minerals Limited Interactive Investor Hub
Engage with us directly by asking questions, watching video summaries,
and seeing what other shareholders have to say about this and past
announcements at our Investor Hub <https://investors.impactminerals.com.au/welcome>

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