

ASX: ANX

24 FEBRUARY 2025

ISSUE OF SHARES AND CLEANSING NOTICE

Anax Metals Limited (ASX: **ANX**, **Anax** or the **Company**) advises that it has issued 4,809,433 fully paid ordinary shares to Jetosea Pty Ltd, in lieu of a cash payment for interest charges and 1,546,392 fully paid ordinary shares to Corporate Storytime Pty Ltd in lieu of cash payment for investor relations services rendered.

The shares were issued for nil cash consideration, at a deemed issue price of \$0.0097 per share and utilising the Company's existing capacity under ASX Listing Rule 7.1.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Company on 24 February 2025 issued 6,355,825 fully paid ordinary shares in lieu of a cash payment for expenses;
2. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 and Section 674A of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

Authorised for ASX release by the Board of Directors.

For Further Information, please contact:

Anax Metals Limited
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