



## Announcement Summary

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**Entity name**

PURSUIT MINERALS LTD

**Applicable security for the reorganisation**

PUR	ORDINARY FULLY PAID
PURAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
PURAQ	PERFORMANCE RIGHTS C
PURAU	PERFORMANCE SHARES C
PURAS	PERFORMANCE SHARES A
PURAT	PERFORMANCE SHARES B
PURAI	PERFORMANCE RIGHTS E
PURAH	PERFORMANCE RIGHTS D
PURAV	OPTION EXPIRING 27-JUL-2026 EX \$0.018
PURAR	OPTION EXPIRING 09-DEC-2026 EX \$0.02

**Announcement Type**

New Announcement

**Date of this announcement**

22/11/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

2/12/2024

**Record Date**

3/12/2024

**Issue Date**

10/12/2024

**Additional Information**

Further Information is Contained in the Notice of Meeting (NOM) dated 25 October 2024



**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

PURSUIT MINERALS LTD

#### 1.2 Registered Number Type

ABN

#### Registration Number

27128806977

#### 1.3 ASX issuer code

PUR

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

22/11/2024

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

PUR

ORDINARY FULLY PAID

PURAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

PURAQ

PERFORMANCE RIGHTS C

PURAU

PERFORMANCE SHARES C

PURAS

PERFORMANCE SHARES A

PURAT

PERFORMANCE SHARES B

PURAI

PERFORMANCE RIGHTS E

PURAH

PERFORMANCE RIGHTS D

PURAV

OPTION EXPIRING 27-JUL-2026 EX \$0.018

PURAR

OPTION EXPIRING 09-DEC-2026 EX \$0.02



Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2024	Actual	

**Comments**

Subject to Security Holder Approval at AGM

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

3/12/2024

**3.2 Date of +security holder meeting**

28/11/2024

**3.2a Effective date of consolidation or split**

28/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

29/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

2/12/2024

**3.5 Record date**

3/12/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

4/12/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/12/2024

**3.8 Trading starts on a normal T+2 basis**

11/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

13/12/2024



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (fies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

PUR

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

3,635,399,986

**Number on issue post consolidation or split**

72,708,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PURAB

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

2,500,000

**Number on issue post consolidation or split**

50,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PURAQ

**ASX +Security Description**

PERFORMANCE RIGHTS C

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

5,000,000

**Number on issue post consolidation or split**

100,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PURAU

**ASX +Security Description**

PERFORMANCE SHARES C

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

201,477,750

**Number on issue post consolidation or split**

4,029,555

**Estimate/Actual**

Estimated

**ASX +Security Code**

PURAS

**ASX +Security Description**

PERFORMANCE SHARES A

**Quoted/unquoted****Estimate/Actual**



Unquoted	<b>Number on issue pre consolidation or split</b> 285,644,417	<b>Number on issue post consolidation or split</b> 5,712,888	Estimated
<b>ASX +Security Code</b> PURAT	<b>ASX +Security Description</b> PERFORMANCE SHARES B		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 222,894,417	<b>Number on issue post consolidation or split</b> 4,457,888	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PURAI	<b>ASX +Security Description</b> PERFORMANCE RIGHTS E		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 50,000,000	<b>Number on issue post consolidation or split</b> 1,000,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PURAH	<b>ASX +Security Description</b> PERFORMANCE RIGHTS D		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 50,000,000	<b>Number on issue post consolidation or split</b> 1,000,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PURAV	<b>ASX +Security Description</b> OPTION EXPIRING 27-JUL-2026 EX \$0.018		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 25,000,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PURAR	<b>ASX +Security Description</b> OPTION EXPIRING 09-DEC-2026 EX \$0.02		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 120,000,000	<b>Number on issue post consolidation or split</b> 2,400,000	<b>Estimate/Actual</b> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> PURAB	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 1.40500000	
<b>ASX +Security Code</b> PURAQ	<b>ASX +Security Description</b> PERFORMANCE RIGHTS C		
<b>Quoted/unquoted</b> Unquoted			



	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PURAU	PERFORMANCE SHARES C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PURAS	PERFORMANCE SHARES A	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PURAT	PERFORMANCE SHARES B	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PURAI	PERFORMANCE RIGHTS E	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PURAH	PERFORMANCE RIGHTS D	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PURAV	OPTION EXPIRING 27-JUL-2026 EX \$0.018	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01800000	0.90000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PURAR	OPTION EXPIRING 09-DEC-2026 EX \$0.02	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02000000	1.00000000



Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

Further Information is Contained in the Notice of Meeting (NOM) dated 25 October 2024