



ASX ANNOUNCEMENT

24 June 2026

SUCCESSFUL \$1.21M PLACEMENT

Highlights

- **Firm commitments received for a Placement led by Peloton Capital to raise \$1.21 million, strongly supported predominantly by new sophisticated and professional investors**

RemSense Technologies Limited (**ASX: REM**) ("**RemSense**" or the "**Company**") is pleased to announce it has received firm commitments to raise \$1,211,633 (before costs) from new and existing sophisticated investors for a Placement of 44,875,296 fully paid ordinary shares (**Shares**). The Placement experienced strong support from investors, and allocations were scaled back due to high levels of demand.

The Shares will be issued at \$0.027 per share, with 25,153,651 Shares being issued under the Company's ASX LR 7.1 capacity, and 19,721,645 Shares being issued under ASX LR 7.1A.

The proceeds from the Placement will be used to fund continued technological and capability enhancements, including further development of RemSense's **virtualplant** platform and AI-enabled critical infrastructure focused intelligent image analysis capabilities, with the balance to be applied to general working capital.

Peloton Capital Pty Ltd acted as Lead Manager to the Placement, and will receive a 6% capital raising fee on all funds raised under the Placement, in addition to 25 million unlisted options exercisable at \$0.04 on or before 31 March 2029, subject to shareholder approval.

-ENDS-

This announcement has been approved for release by the Board of RemSense Technologies Limited.

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About RemSense

RemSense Technologies Limited (**ASX:REM**) is a pioneer in advanced digital asset visualisation, delivering proven solutions to global energy and resources clients. Its proprietary virtualplant platform transforms high-resolution 3D imagery into intelligent visual twins, providing an intuitive and immersive environment for asset management. By combining precision photogrammetry with powerful data integration, virtualplant enables clients to optimise productivity, enhance safety, and reduce operational costs, demonstrating RemSense's expertise in turning cutting-edge technology into tangible value.

