



ASX Release

Mount Hope Mining Limited (ASX: **MHM**) is an Australian explorer in the Cobar Basin, NSW, advancing the Mt Solitary Gold Project through systematic, drill-led exploration. Supported by the MS2 Gold Corridor and a broader polymetallic portfolio, the Company is focused on new discoveries and value creation.



Capital Structure

Shares Outstanding: 47.4 million
Options: 20.4 million
Market Capitalisation: \$7.6 million*
Cash: \$3.1 million at 31 Mar 2026*

Board

Ben Phillips

Non-Executive Chairman

Fergus Kiley

Managing Director/CEO

Todd Williams

Non-Executive Director

Investor and media relations enquiries

Investor Relations: info@mounthopemining.com.au

MARCH QUARTERLY REPORT

Mount Hope Mining Limited (ASX: **MHM**) (“**Mount Hope**” or the “**Company**”) is pleased to provide an update on its activities from the March 2026 quarter.

Highlights:

High-grade rock chips with visible gold

- **Surface samples returned up to 52g/t Au and 40g/t Au**, with strong bismuth association supporting the Company’s evolving geological model and potential analogue relationship with the nearby Peak Gold Mines.

CSAMT survey completed

- CSAMT survey completed at Mt Solitary, successfully mapping **key structures to depths of over 500m** and refining the next phase of drill targeting

Phase 2 Mount Solitary drill program completed

- 14 RC holes for 2,161m completed during the quarter, designed to test strike, dip and plunge extensions to mineralisation. Significant assays include:
 - 25MSRC013: **6m at 18 g/t Au from 55m (107 GT) – visible gold in chips**
 - including 2m at 48 g/t Au from 55m
 - 26MSRC023: **15m at 3.9 g/t Au from 102m (58 GT)**
 - 26MSRC015: **17m at 3.2 g/t Au from 47m (54 GT)**
 - 26MSRC022: **14m at 2.9 g/t Au from 161m (41 GT)**
 - 25MSRC012: **2m at 16 g/t Au from 116m (31 GT)**
- Results expanded mineralisation along strike and down plunge, with Phase 3 drill planning underway

Strategic tenement position expanded

- Further consolidation with open ground tenement acquisition covering major structures. Southern Cobar Basin landholding now totals 606km²

Cash balance of \$3.1M at 31 March 2026

Mount Hope Mining Managing Director Fergus Kiley commented:

“The March quarter marked another important period of progress for Mount Hope Mining as we continued to build momentum at Mt Solitary and across our broader southern Cobar Basin portfolio. High-grade rock chip results, including visible gold and a strong bismuth association, provided further surface validation of the emerging geological model at Mt Solitary and reinforced our view that the system shares important characteristics with other high-grade Cobar-style gold deposits.

“During the quarter, we also completed the CSAMT survey at Mt Solitary, which has materially improved our understanding of the structural framework controlling mineralisation and refined the next phase of drill targeting. Importantly, the Company also completed its Phase 2 RC drill program at Mt Solitary during the quarter, with assay results released subsequent to quarter-end delivering an excellent set of high-grade gold intercepts, including 6m at 18 g/t Au from 55m, 15m at 3.9 g/t Au from 102m and 17m at 3.2 g/t Au from 47m.

“Importantly, these results did more than return strong grades. The Phase 2 program expanded the mineralised envelope along strike and down plunge, provided further support for the Company’s evolving geological and structural model, and helped define a significant new exploration search space for follow-up drilling. With Phase 3 planning underway, Mt Solitary continues to grow in scale and significance as the Company’s flagship gold target within the broader MS2 Gold Corridor.

“Alongside the progress at Mt Solitary, we also continued to strengthen the strategic foundations of the broader project area through our Cobar Basin landholding expansion and by reaffirming the basis of the Mt Solitary Exploration Target. We believe the Company is increasingly well-positioned to pursue both near-term growth at Mt Solitary and broader discovery upside across the wider project portfolio.”

Exploration activities

During the March 2026 quarter, Mount Hope continued to advance the Mt Solitary Gold Prospect through surface mapping, rock chip sampling, geophysics and drilling. In January, the Company announced **high-grade rock chip assay results from Mt Solitary, including 40g/t Au and 52g/t Au, with both samples containing visible gold** (Figures 1 & 2).



Figure 1: MHRK001 sample with colloform–crustiform banded texture and visible gold in red circles
MHRK001: 40g/t Au, 4.4g/t Ag & 10,000ppm Bi



Figure 2: MHRK002 sample with colloform–crustiform banded texture and visible gold in yellow circles
MHRK002: 52g/t Au, 1.1g/t Ag & 3,620ppm Bi

The results were collected from outcrop approximately 110m northwest of the historical workings and provided further evidence that the mineralised structure continues to surface beyond the known workings. The samples also returned elevated bismuth, reinforcing an emerging Au–Bi association that the Company believes may be an important vector for gold mineralisation at Mt Solitary and along the broader MS2 Gold Corridor (Figure 3).

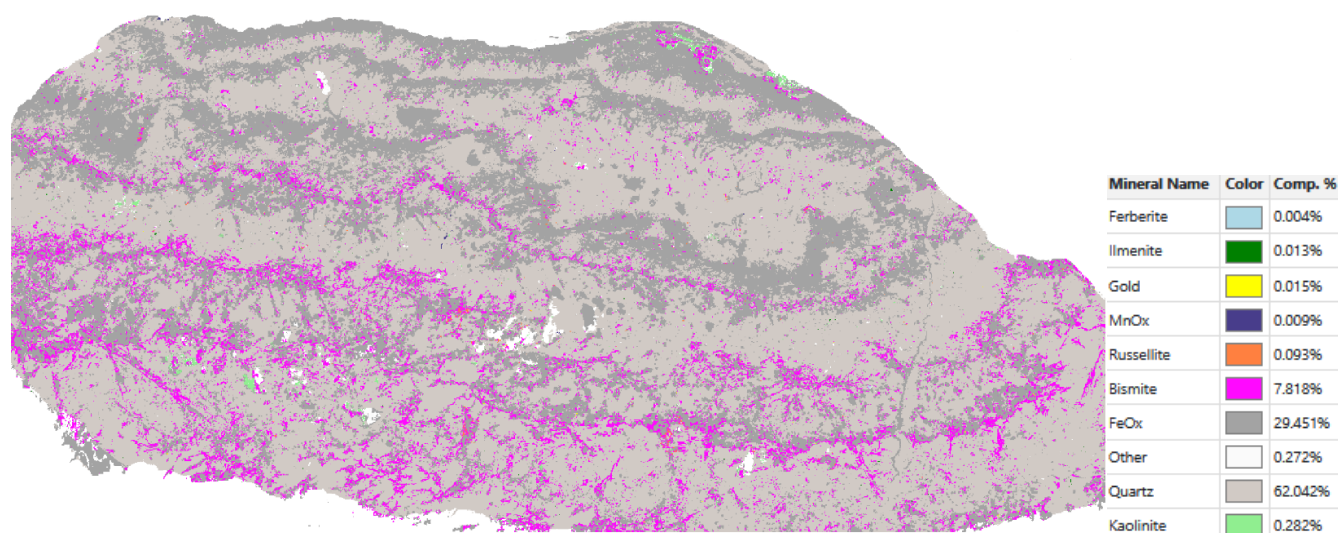


Figure 3: AMICS-derived interpreted mineral map of Bruker M4 TORNADO PLUS spectra. Results are displayed as modal mineralogy % of the area that was scanned at 100µm pixel resolution.

The January rock chip program also strengthened Mount Hope's view that Mt Solitary may be analogous to the New Occidental Deposit at the Peak Gold Mines. The Company noted that rock chip sample MHRK001 from Mt Solitary displays colloform-crustiform quartz veining comparable to vein and breccia textures observed at New Occidental (Figures 4 & 5). In addition, the Mt Solitary rock chip program returned elevated bismuth associated with high-grade gold (Figure 3), reinforcing an emerging Au-Bi association that the Company considers significant in the context of the New Occidental analogue.

The Company believes Mt Solitary and the broader MS2 Gold Corridor share a comparable first-order structural setting to Peak Gold Mines, being positioned along a major basin-bounding structure on the eastern margin of a Devonian-aged sedimentary basin in Cobar. While New Occidental mineralisation extends to approximately 1,250m vertical and remains open at depth, drilling at Mt Solitary has so far only tested the system to approximately 275m vertical, highlighting the potential scale upside that remains to be assessed through ongoing geophysics and drilling.

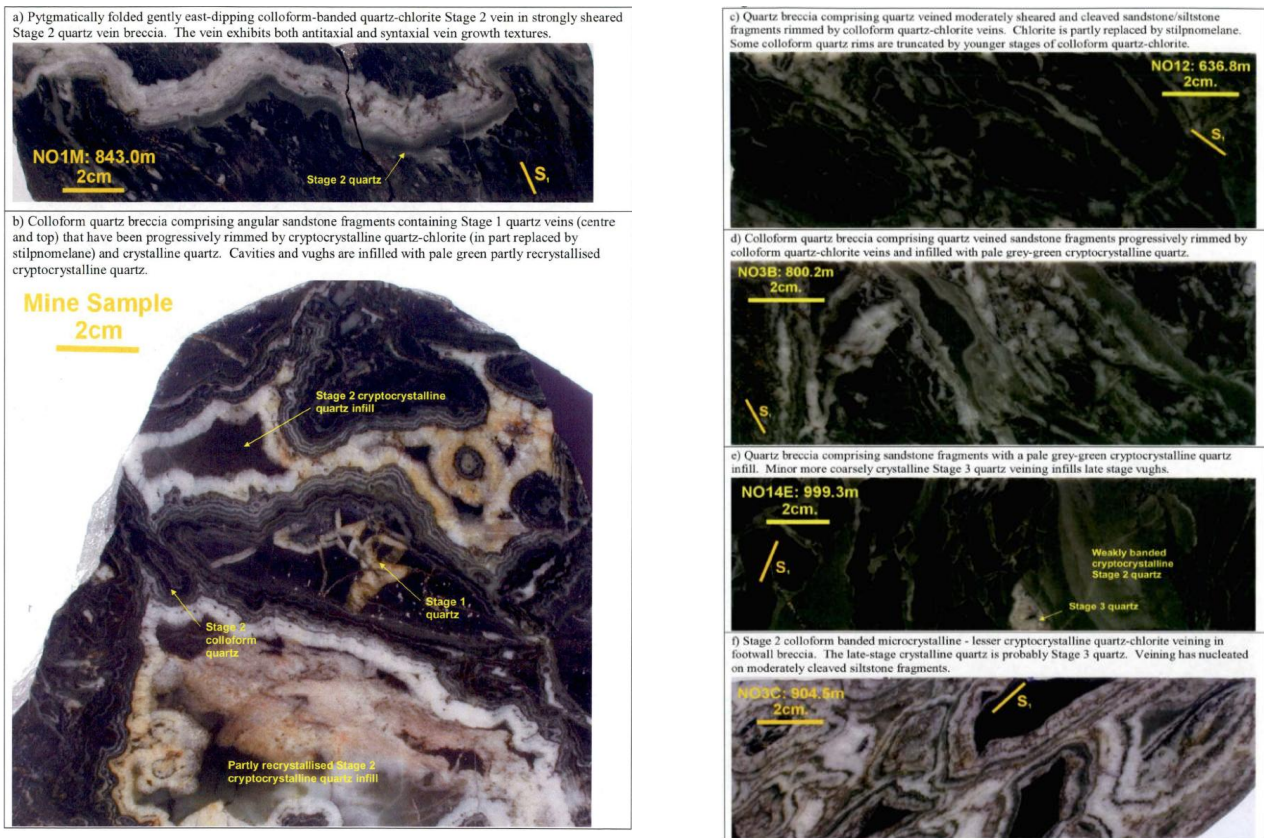
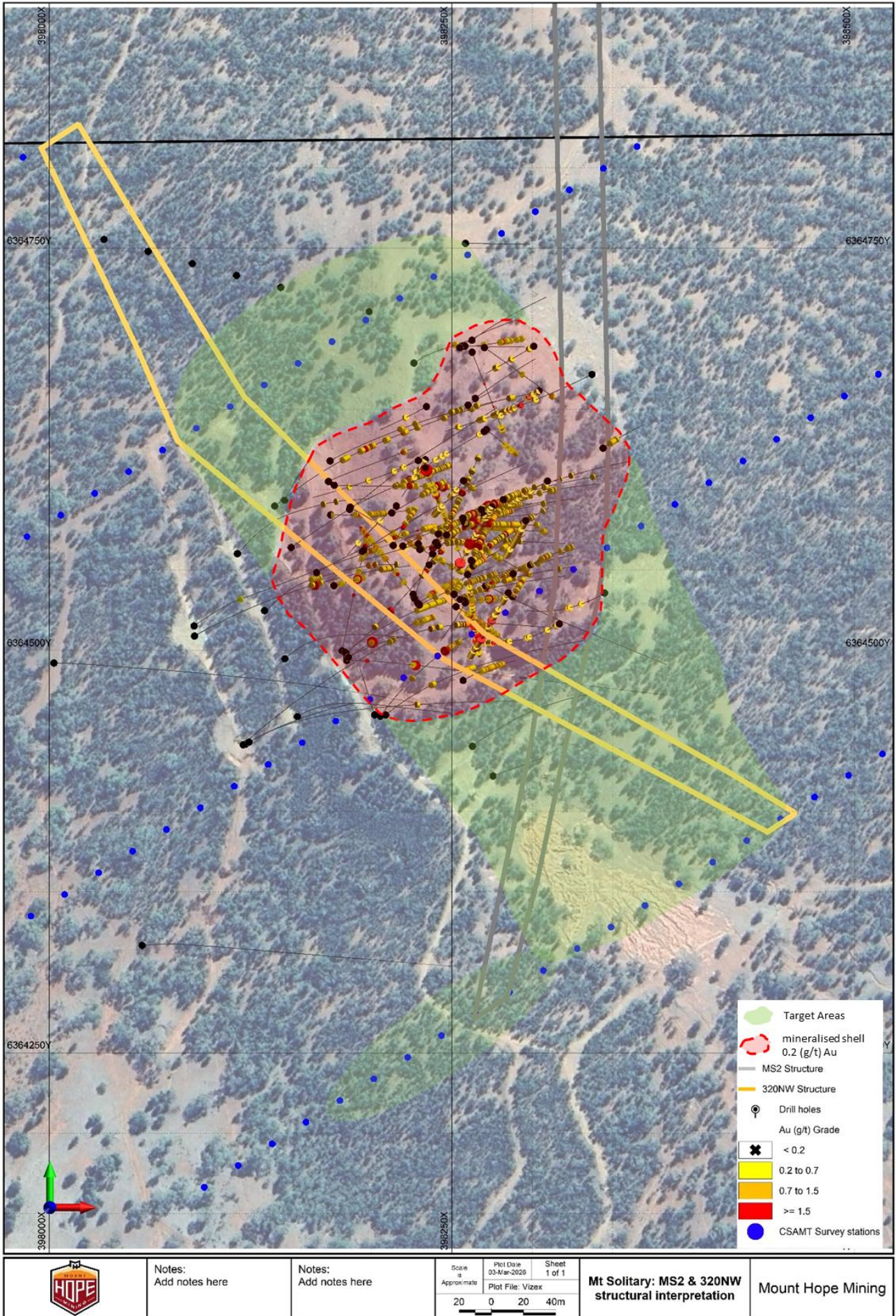


Figure 4 (a-f): Colloform-crustiform quartz veins and quartz vein breccias examples from the New Occidental Deposit (Peak Gold Mines)



Figure 5: MHRK001 Colloform-crustiform quartz veining from the Mt Solitary prospect

During the quarter, the Company also completed a Controlled-Source Audio-Frequency Magnetotellurics (“CSAMT”) survey at Mt Solitary. The survey comprised four southwest–northeast oriented lines with 25m station spacing and 200m line spacing, and successfully resolved the structural architecture of the Mt Solitary system to depths of over 500m. Initial interpretation identified key resistive features associated with the MS2 structure and an intersecting 320NW-trending structure, with the interpreted structural intersection closely corresponding to the known mineralised zone at Mt Solitary. The survey also highlighted additional priority areas for follow-up exploration, including a strong resistive feature on Line 1000 and largely untested ground to the south-east of the interpreted fault intersection (Figure 6).



The Company also completed its Phase 2 RC drilling program at Mt Solitary during the quarter. The program, which was designed to test the evolving geological and structural model and expand the mineralised footprint, comprised **14 RC holes for 2,161m**. Assay results, released subsequent to quarter-end on 2 April 2026, returned an excellent set of high-grade gold intercepts, including **25MSRC013: 6m at 18 g/t Au from 55m, including 2m at 48 g/t Au from 55m with visible gold in RC chips** (Figure 7); 26MSRC023: 15m at 3.9 g/t Au from 102m, including 3m at 17 g/t Au from 109m and 1m at 37 g/t Au from 110m; 26MSRC015: 17m at 3.2 g/t Au from 47m, including 5m at 7.0 g/t Au from 51m; 26MSRC022: 14m at 2.9 g/t Au from 161m; and 25MSRC012: 2m at 16 g/t Au from 116m.

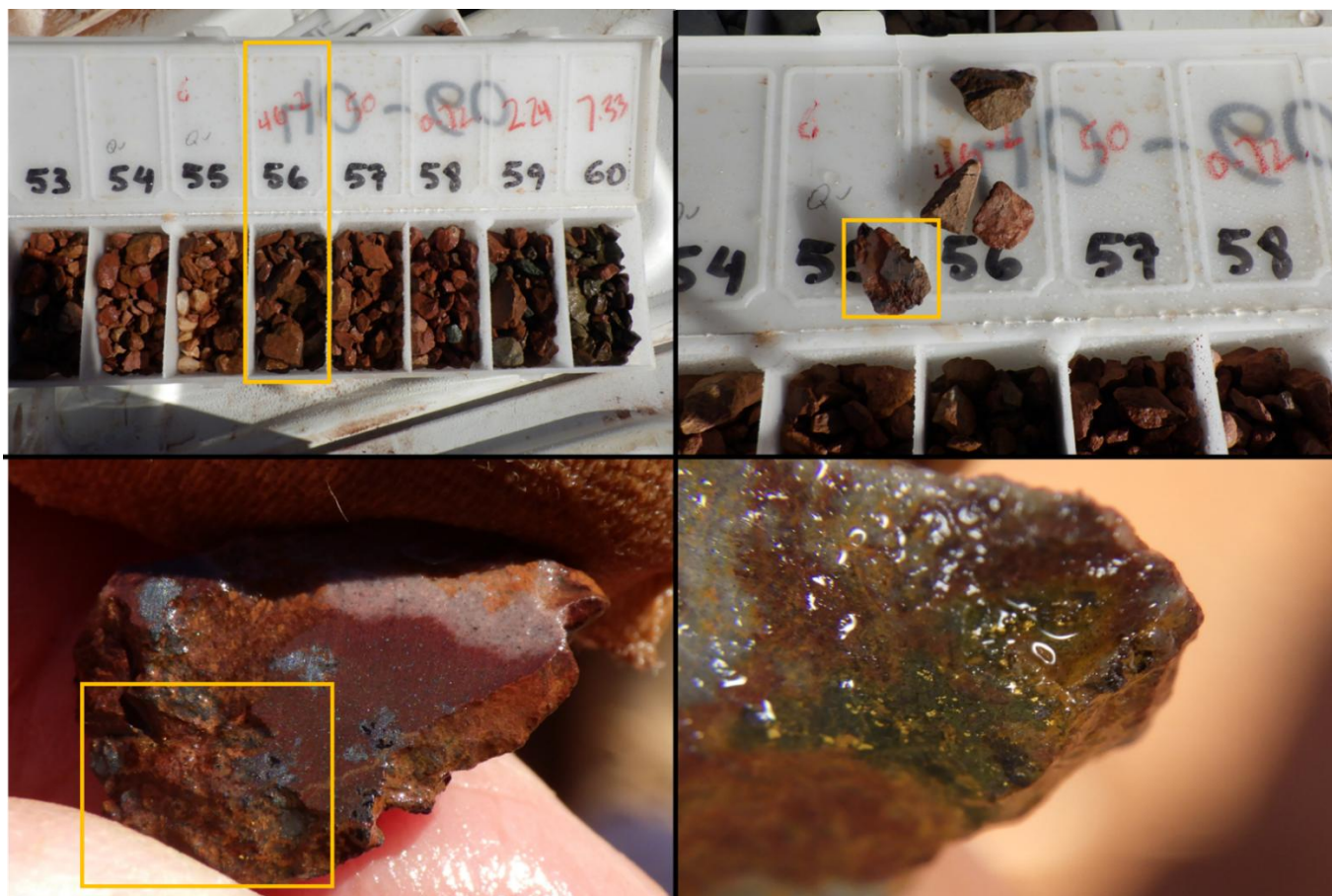


Figure 7: Visible gold with bismite in RC chips from Hole 25MSRC013, 46.2g/t Au from 56-57m

The results expanded mineralisation along strike and down plunge, confirmed additional high-grade zones and provided further support for the Company's structural interpretation at Mt Solitary. Phase 3 planning is underway and is expected to focus on further extending the mineralised footprint and infill drilling priority high-grade zones, subject to approvals, site planning and drill rig availability.

During the quarter, the Company expanded its strategic footprint in the Cobar Basin by securing additional prospective ground (Figure 8). The new tenure enhances Mount Hope's exposure to key regional structural corridors and supports the Company's strategy of building a larger, district-scale exploration position prospective for both Cobar-style polymetallic deposits and structurally controlled gold mineralisation.

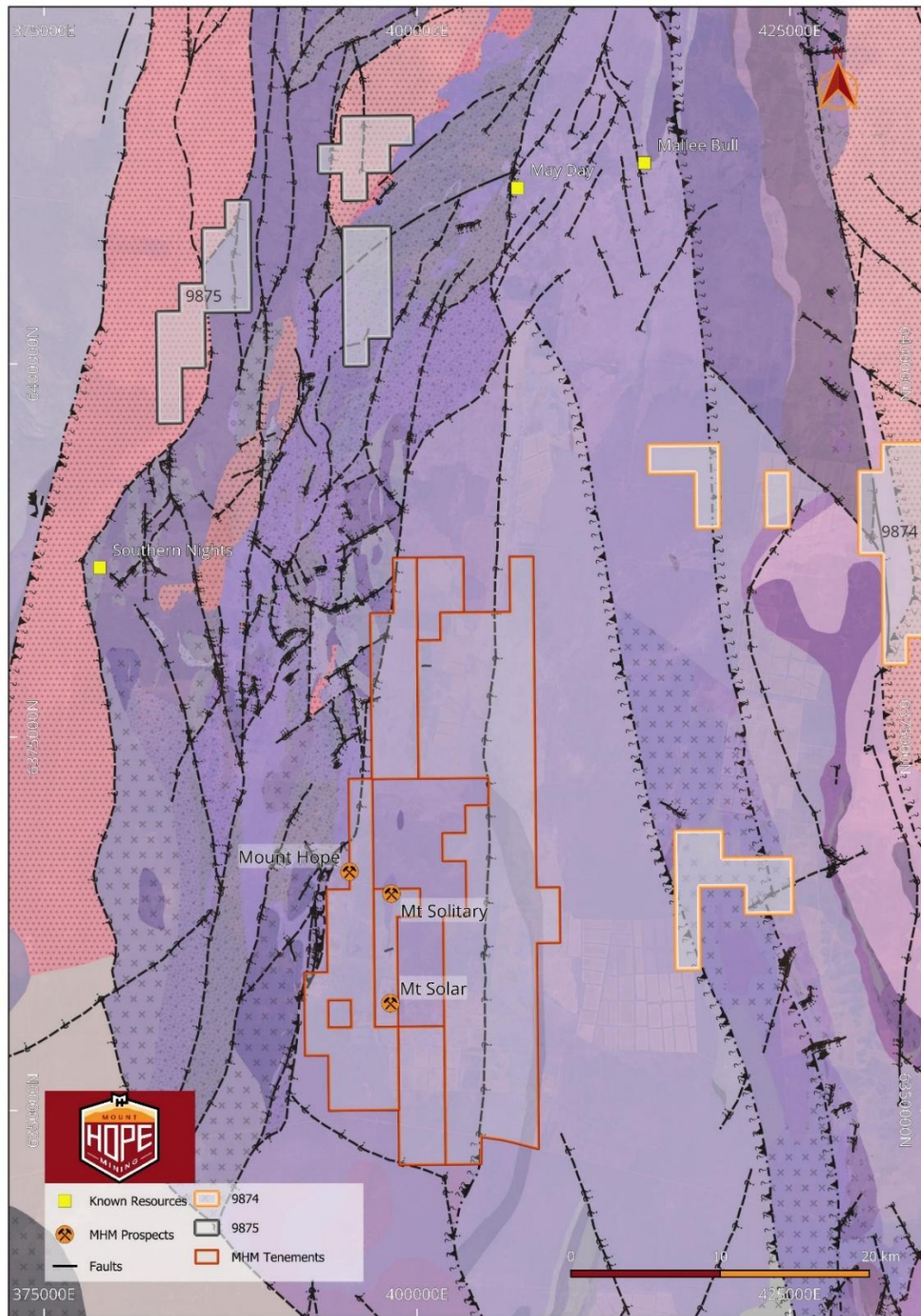


Figure 8: EL9874 and EL9875 location over the Mt Hope trough structures

Pursuant to ASX Listing Rule 5.3.2, the Company confirms that there were no mining production or development activities undertaken during the quarter.

June 2026 Quarter – Indicative Planned Activities

- Complete Phase 3 drill planning and commence drilling at Mt Solitary, subject to approvals and contractor availability
- Continue geological and structural mapping at Mt Solitary to refine the geological model
- Advance technical studies to assess the timing and scope of a potential maiden Mineral Resource estimate at Mt Solitary, subject to sufficient data density and geological confidence

- Commence early-stage permitting and stakeholder engagement activities to support future project development options
- Surface sampling and mapping of Little Mt Solitary, Powerline Hill & Mt Solar along the MS2 Corridor
- Commence Hyperspectral analysis of Mt Solitary Phase 1 RC drilling
- Planning of maiden drilling campaigns at Cobar-style polymetallic targets such as Fenceline & Mt Solar
- Review existing results from current and historic drill programs to continue advancing the pipeline of exploration prospects across the Mt Hope Project

Corporate Update

Expenditure

- Exploration expenditure for the March quarter was \$582,133.
- Cash balance as at 31 March 2026 was \$3,087,172.

Appendix 5B disclosures

Payments totalling \$105,560 included at items 6.1 and 6.2 of the accompanying Appendix 5B relate to executive director remuneration and non-executive director fees paid during the quarter in accordance with existing service agreements and appointment letters.

Use of funds ¹

MHM provides the following disclosures required by ASX Listing Rule 5.3.4 regarding a comparison of its actual expenditure to date since listing on 20 December 2024 against the “use of funds” statement in its prospectus dated 18 December 2024.

Expenditure	Funds allocated under the Prospectus	Actual to 31 March 2026	Balance Remaining
Exploration on Mount Hope Project	\$3,240,000	\$2,093,334	\$1,146,666
Expenses of Offers	\$285,955	\$356,615	(\$70,660)
Joint Lead Manager Fees	\$350,000	\$350,000	-
Working Capital ²	\$1,608,574	(\$402,592)	\$2,011,166
Total	\$5,484,529	\$2,397,357	\$3,087,172

1. The Use of Funds table is a statement of current intentions; investors should note that the allocation of funds set out in the table may change depending on several factors, including the results of exploration, the outcome of development activities, regulatory developments and market and general economic conditions.
2. Includes the \$1.23m raised through a Private Placement in November 2025.

Contact

For more information, please visit our website at www.mounthopemining.com.au or email info@mounthopemining.com.au

This announcement is authorised for release to the ASX by the Board of Mount Hope Mining Ltd.

END

Fergus Kiley
Managing Director/CEO

Paul Kiley
Chief Financial Officer &
Company Secretary

Tenement schedule:

Tenement ID	Description	Holder	Location	Ownership
EL6837	Mt Solitary	Fisher Resources	NSW	100%
EL8290	Broken Range	Fisher Resources	NSW	100%
EL8654	Ambone	Fisher Resources	NSW	100%
EL8058	Main Road	Fisher Resources	NSW	100%
EL9800	McGraw	Fisher Resources	NSW	100%
EL9874	Unnamed	Fisher Resources	NSW	100%
EL9875	Unnamed	Fisher Resources	NSW	100%

During the quarter, the Company was granted EL9874 and EL9875 in New South Wales. The Company did not dispose of any tenements during the quarter and did not enter into any farm-in or farm-out agreements.

ABOUT THE MOUNT HOPE PROJECT:

Mount Hope Mining Limited (ASX: **MHM**) is an Australian explorer focused on building a strong portfolio of growth assets in the prolific southern Cobar Basin, New South Wales. The Company's core landholding, the **Mount Hope Project**, comprises ~606km² in the southern Cobar Basin and is strategically positioned on the eastern margin of the Silurian to early Devonian **Mt Hope Trough**, straddling the **Sugarloaf, MS2 and Scotts Craig** basin-bounding fault structures.

Mt Solitary sits within Mount Hope Mining's expanded **MS2 Gold Corridor**, a district-scale ~7.5km mineralised trend with multiple targets and strong upside for repeat gold discoveries along strike and at depth.

The Company also holds a broader portfolio of **Cobar-style polymetallic (Cu–Au–Ag–Pb–Zn)** exploration targets across its 606km² landholding.

Mount Hope Mining's strategy is **systematic and drill-led**, with an immediate focus on growing ounces and geological confidence at Mt Solitary.

Simultaneously, the Company will be testing and maturing targets along the MS2 corridor, while advancing the highest-ranked polymetallic targets through staged geophysics, geochemistry and drilling to deliver discoveries and resource growth.

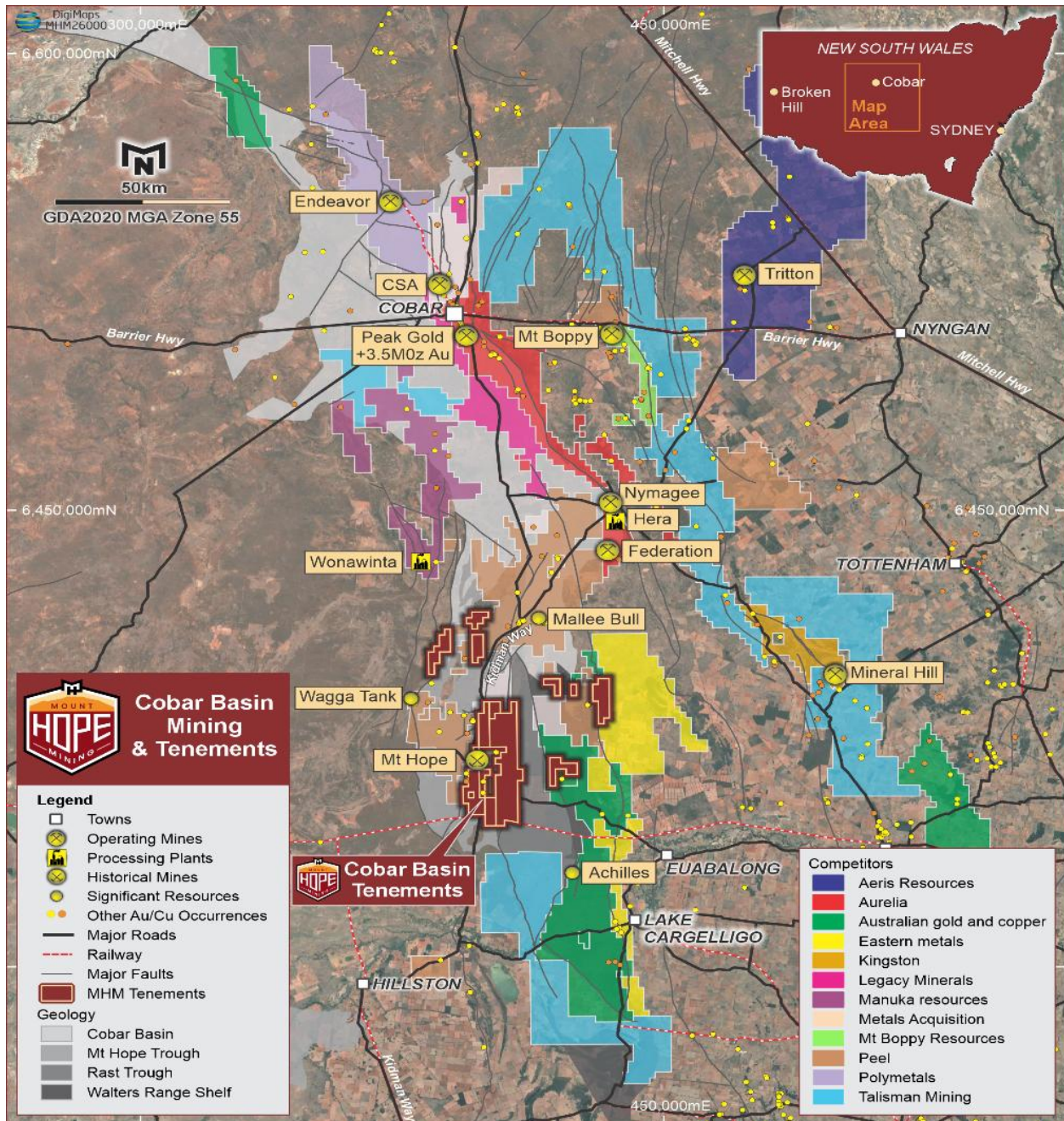


Figure 9: Mount Hope Project Location Map

The Company's flagship project is the **100%-owned Mt Solitary Gold prospect**, where an **Exploration Target** has been defined, as set out in Table 1. The potential quantity and grade of the Exploration Target are conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain whether further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared in accordance with the JORC Code (2012).

Table 1: Mt Solitary Exploration Target

Exploration Target	Tonnage (Mt) Range	Au (g/t)	Au (kOz)
Total	1.32 - 1.87	1.0 - 1.35	42.5 - 81.4

Exploration Target basis and proposed work:

The Mt Solitary Exploration Target is based on **actual historical exploration results**, not on a proposed exploration programme. The target was originally announced by the Company on 10 June 2025⁽¹⁾ and is based on drilling completed by previous operators, with the most recent active drill programme conducted in 2017⁽¹⁾. The Exploration Target is based on a 2006 non-JORC compliant resource model prepared by Hellman & Schofield using Multiple Indicator Kriging and incorporates 4,663 composited samples from reverse circulation, percussion and diamond drilling. In total, the Exploration Target

incorporates a review of 83 historical drill holes, 4 trenches/costeans and historic production figures. Subsequent drilling completed by Central West Gold and E2 Metals extended the known mineralised system down dip of the 2006 model and demonstrated that the Mt Solitary system remains open at depth⁽¹⁾. Further detail regarding the geological interpretation, historical drill-hole coverage, supporting plans and sections, and the basis for the Exploration Target is set out in the Company's ASX announcement dated 10 June 2025 titled "Mt Solitary Gold Exploration Target".

The tonnage and grade ranges used to describe the Exploration Target were derived from the historical database, previous exploration, the 3D geological model and analysis of the historical information available. All 3D volumes were assigned a specific gravity of 2.5, consistent with the assumptions applied in the historical Hellman & Schofield model. The Company notes that certain historical drill holes completed before 2006 were not subject to rigorous modern QAQC procedures, and some historical downhole survey data is considered unreliable. Accordingly, further drilling is required to verify aspects of the historical dataset and to test the validity of the Exploration Target.

Proposed exploration activities designed to test the validity of the Exploration Target have already commenced and include Phase 1 RC drilling and Phase 2 RC and diamond drilling at Mt Solitary, which were undertaken to begin validating the Exploration Target and refining the geological model. Further work is expected to include additional deeper RC and diamond drilling to test extensions of mineralisation along strike and down dip, together with selected infill and verification drilling of historical mineralised zones. These activities are expected to be completed throughout 2026, subject to approvals, land access and contractor availability. The Company confirms that there has been insufficient exploration to estimate a Mineral Resource, and it is uncertain whether further exploration will result in the estimation of a Mineral Resource.

Competent Person's Statement — Mt Solitary Exploration Target

The information in this announcement that relates to the Mt Solitary Exploration Target is based on, and fairly reflects, information and supporting documentation compiled by Mr Todd Williams, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Williams is a Director of Mount Hope Mining Limited. Mr Williams has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the *Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves*. Mr Williams consents to the inclusion in this announcement of the matters based on his information in the form and context in which they appear.

Certain information in this announcement that relates to prior exploration results is extracted from the Independent Geologist's Report dated 18 December 2024 and included in the Company's prospectus dated 18 December 2024, which is available on the Company's website. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original public report and confirms that the form and context in which the Competent Person's findings are presented in this announcement have not been materially modified.

Competent Person's Statement ASX Announcements & References

1. MHM Announcement 10 Jun 2025: [Mt Solitary Gold Exploration Target](#)
 2. MHM Announcement 27 Jun 2025: [Strategic acquisition expands Cobar Landholding](#)
 3. MHM Announcement 29 Apr 2025: [Stage 2 soil survey expands target areas Unlocks EM IP Survey](#)
 4. MHM Announcement 15 Jul 2025: [Targets Defined for Maiden Drill Program](#)
 5. MHM Announcement 22 Aug 2025: [Positive Results Define Blue Heeler Target](#)
 6. MHM Announcement 6 Oct 2025: [New Drill Targets defined at Mt Hope Project](#)
 7. MHM Announcement 21 Oct 2025: [Maiden Drilling Results from Mt Solitary](#)
 8. MHM Announcement 29 Oct 2025: [\\$2.48M Capital Raise to Accelerate Drilling at Mt Solitary](#)
 9. MHM Announcement 13 Nov 2025: [Mt Solitary Drilling Set to Recommence](#)
 10. MHM Announcement 19 Nov 2025: [WITHDRAWAL OF SHARE PURCHASE PLAN](#)
 11. MHM Announcement 10 Dec 2025: [Phase 2 drilling commences at Mt Solitary gold prospect](#)
 12. MHM Announcement 20 Jan 2026: [High-grade 52.5g/t Visible Gold from Mt Solitary Rock Chips](#)
 13. MHM Announcement 10 Mar 2026: [CSAMT survey completed at Mt Solitary](#)
 14. MHM Announcement 20 Mar 2026: [MHM Expands Strategic Cobar Basin Footprint](#)
 15. MHM Announcement 2 Apr 2026: [Phase 2 Drilling Results - Mt Solitary](#)
-

This report contains information extracted from previous ASX releases, which are referenced in the report. The Company is not aware of any new information or data that materially affects the information included in the original market announcements.

The Company confirms that the form and content in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Disclaimers

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this release. To the maximum extent permitted by law, none of the Company, its related bodies corporate, shareholders or respective directors, officers, employees, agents or advisors, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence for any loss arising from the use of information contained in this release. The Company will not update or keep current the information contained in this release, or correct any inaccuracy or omission which may become apparent, or furnish any person with any further information. Any opinions expressed in this release are subject to change without further notice.

Forward-looking Statement

Certain statements in this announcement constitute "forward-looking statements" or "forward-looking information" within the meaning of applicable securities laws. Such statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as "may", "would", "could", "will", "intend", "expect", "believe", "plan", "anticipate", "estimate", "scheduled", "forecast", "predict" and other similar terminology, or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. These statements reflect the Company's current expectations regarding future events, performance and results, and speak only as of the date of this announcement. All such forward-looking information and statements are based on certain assumptions and analyses made by MHM's management in light of their experience and perception of historical trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

MOUNT HOPE MINING LIMITED

ABN

81 677 683 055

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(582)	(1,533)
(b) development	-	-
(c) production	-	-
(d) staff costs	-	-
(e) administration and corporate costs	(165)	(444)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	101	137
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(647)	(1,840)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	(27)
(d) exploration & evaluation	-	-
(e) investments	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (tenement security deposits)	(30)	(198)
2.6	Net cash from / (used in) investing activities	(30)	(225)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	1,230
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	0	103
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(14)	(139)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (tenement security deposits)	-	-
3.10	Net cash from / (used in) financing activities	(14)	1,040
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	3,778	3,958
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(647)	(1,840)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(30)	(225)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(14)	1,194

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	3,087	3,087

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	587	172
5.2	Call deposits	2,500	3,000
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,087	3,778

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	105
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
--		
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	647
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3 Total relevant outgoings (item 8.1 + item 8.2)	647
8.4 Cash and cash equivalents at quarter end (item 4.6)	3,087
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	3,087
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	4.8
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 28 April 2026

Authorised by: By the Board of Mount Hope Mining Limited
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.