

16 April 2026

Completion of A\$2.64 Million Placement

American Uranium Limited (ASX:AMU) (**American Uranium, AMU** or the **Company**) advises that the \$A2.64 million placement announced on 9 April 2026 has been completed today.

The Company has issued 22.0 million new fully paid ordinary shares at an issue price of A\$0.12 per share to institutional and sophisticated investors, raising A\$2.64 million (before costs). Funds raised will be used to progress drilling, permitting and technical studies at the Company's Wyoming uranium projects and for general working capital.

CPS Capital Group Pty Ltd acted as lead manager to the Placement.

An Appendix 2A detailing the issue of the new shares has been lodged with ASX today.

This notice has been authorised for release by the Board of American Uranium Limited.

For Further Information, please contact:

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